

Dear Esteemed Investor,

The Nigerian equity market closed positive today as the All Share Index (ASI) gained 0.18% to settle the year to date return of the market at (-8.00%).

The Index closed at 24,693.73 basis point against the previous close of 24,650.16 basis point while Market Capitalization closed at 12,881,709,459,280.50 against previous close of 12,858,982,827,133.20. Volume traded decreased by 32.45% from 150,398,795 to 101,586,874 while the total value of stocks traded decreased by 50.78% from 1,977,994,771.20 to 973,636,783.16 in 3,685 deals compared to 3,780 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	24,650.16	24,693.73	0.18%
Total Market Capitalization	Market Capitalization	12,858,982,827,133.20	12,881,709,459,280.50	0.18%
Total Volume Traded	Trade Volume	150,398,795	101,586,874	-32.45%
Total Value Traded	Trade Value	1,977,994,771.20	973,636,783.16	-50.78%
Total Number of Deals	No. of Deals	3,780	3,685	-2.51%

STERLNBANK, UBA, ETI, GUARANTY and FBNH were the most active stocks by volume While UBA, ZENITHBANK, MTNN, GUARANTY and SEPLAT top the activity chart by value. CORNERST, SEPLAT, PRESTIGE, PZ and MBENEFIT top the gainers table by gaining 10.00%, 10.00%, 8.70%, 5.13% and 4.55% while NPFMCRCFBK, ARBICO, STUDPRESS, NAHCO and JAPAUOIL top the losers table by shedding 9.92%, 9.74%, 9.55%, 4.76% and 4.35%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
CORNERST	0.50	0.55	0.05	10.00%	NPFMCRCFBK	1.31	1.18	-0.13	-9.92%
SEPLAT	282.00	310.20	28.20	10.00%	ARBICO	1.54	1.39	-0.15	-9.74%
PRESTIGE	0.46	0.50	0.04	8.70%	STUDPRESS	1.99	1.80	-0.19	-9.55%
PZ	3.90	4.10	0.20	5.13%	NAHCO	2.10	2.00	-0.10	-4.76%
MBENEFIT	0.22	0.23	0.01	4.55%	JAPAUOIL	0.23	0.22	-0.01	-4.35%

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