

## Dear Esteemed Investor,

It was a brief trading week as the Market opened for three days in observance of the public holidays (Thursday 30th and Friday 31st July 2020) declared by the Federal Government of Nigeria to mark the Eid-El-Kabir celebrations.

The Nigerian equity market closed positive as the All Share Index (ASI) gained 1.09% on weekly comparism (WoW). This leaves the month to date comparism at 0.88% and thus, settle the year to date return of the market at -8.00%. The Market Capitalization also gained 1.09% on weekly comparism which leaves the month to date comparism at 0.88% and thus, settle the year to date return of the market at -0.59%.

A total turnover of 421.984 million shares worth N5.337 billion in 11,801 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.350 billion shares valued at N14.433 billion that exchanged hands last week in 16,723 deals.

The Financial Services industry (measured by volume) led the activity chart with 249.588 million shares valued at N1.563 billion traded in 5,899 deals; thus contributing 59.15% and 29.29% to the total equity turnover volume and value respectively. The Consumer Goods industry followed with 51.760 million shares worth N1.072 billion in 1,877 deals. The third place was the Industrial Goods industry, with a turnover of 46.197 million shares worth N833.473 million in 1,489 deals.

## KEY MARKET INDICATORS

	24/07/2020	29/07/2020	Change	Change%(WoW)	MtD	YtD
The All Share Index	24,427.73	24,693.73	266.00	1.09%	0.88%	-8.00%
Total Market Capitalization	12,742,950,223,566.90	12,881,709,459,280.50	138,759,235,713.60	1.09%	0.88%	-0.59%

29/07/2020				24/07/2020			
Date	Deals	Turnover Volume	Turnover Value (₦)	Date	Deals	Turnover Volume	Turnover Value (₦)
27/07/2020	4,336	169,998,011	2,385,453,653.35	20/07/2020	3,258	305,103,325	2,100,198,655.28
28/07/2020	3,780	150,398,795	1,977,994,771.20	21/07/2020	3,500	304,185,443	3,268,374,119.43
29/07/2020	3,685	101,586,874	973,636,783.16	22/07/2020	3,252	402,636,177	4,554,097,944.94
30/07/2020	PUBLIC HOLIDAY			23/07/2020	2,986	164,289,152	2,125,954,871.90
31/07/2020				24/07/2020	3,723	174,199,020	2,384,725,703.81
<b>TOTAL</b>	<b>11,801</b>	<b>421,983,680</b>	<b>5,337,085,207.71</b>	<b>TOTAL</b>	<b>16,719</b>	<b>1,350,413,117</b>	<b>14,433,351,295.36</b>

Trading in the top three equities namely WAPCO Plc, FBN Holdings Plc and Mutual Benefit Assurance Plc. (measured by volume) accounted for 110.114 million shares worth N685.942 million in 1,587 deals, contributing 26.09% and 12.85% to the total equity turnover volume and value respectively. UNITYBNK, MBENEFIT, CORNERST, PRESTIGE and WAPCO led the gainers table by 17.31%, 15.00%, 10.00%, 8.70% and 7.31% while SMURFIT, NPFMCRFBK, JBERGER, SEPLAT and MANSARD top the losers table by shedding 31.03%, 16.90%, 12.02%, 10.71% and 10.00%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
UNITYBNK	0.52	0.61	0.09	17.31%	SMURFIT	0.29	0.20	-0.09	-31.03%
MBENEFIT	0.20	0.23	0.03	15.00%	NPFMCRFBK	1.42	1.18	-0.24	-16.90%
CORNERST	0.50	0.55	0.05	10.00%	JBERGER	17.05	15.00	-2.05	-12.02%
PRESTIGE	0.46	0.50	0.04	8.70%	SEPLAT	347.40	310.20	-37.20	-10.71%
WAPCO	10.95	11.75	0.80	7.31%	MANSARD	1.60	1.44	-0.16	-10.00%

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