

Dear Esteemed Investor,

The Nigerian equity market closed positive today as the All Share Index (ASI) gained 0.31% to settle the year to date return of the market at (-7.45%).

The Index closed at 24,841.94 basis point against the previous close of 24,766.12 basis point while Market Capitalization closed at 12,959,024,699,151.90 against previous close of 12,919,472,934,025.60. Volume traded decreased by 17.17% from 186,481,739 to 154,467,244 while the total value of stocks traded increased by 11.28% from 1,309,755,694.10 to 1,457,531,880.26 in 4,222 deals compared to 4,718 deals traded previously.

| Key Market Indicators | | Prev Day | Today | Change% |
|-----------------------------|-----------------------|------------------------------|------------------------------|----------------|
| The All Share Index | Index | 24,766.12 | 24,841.94 | 0.31% |
| Total Market Capitalization | Market Capitalization | 12,919,472,934,025.60 | 12,959,024,699,151.90 | 0.31% |
| Total Volume Traded | Trade Volume | 186,481,739 | 154,467,244 | -17.17% |
| Total Value Traded | Trade Value | 1,309,755,694.10 | 1,457,531,880.26 | 11.28% |
| Total Number of Deals | No. of Deals | 4,718 | 4,222 | -10.51% |

TRANSCORP, WAPCO, CUSTODIAN, NB and FBNH were the most active stocks by volume While NB, ZENITHBANK, SEPLAT, GUARANTY and MTNN top the activity chart by value. MANSARD, UACN, JAIZBANK, NPFMCRCFBK and MBENEFIT top the gainers table by gaining 9.72%, 8.73%, 7.27%, 5.88% and 4.76% while CAP, TOTAL, ARDOVA, UNILEVER and GLAXOSMITH top the losers table by shedding 9.94%, 9.91%, 9.67%, 8.57% and 8.49%.

| Top 5 Gainers | | | | | Top 5 Losers | | | | |
|-------------------|------|-------|----------|--------------|-------------------|-------|-------|----------|---------------|
| Company | Open | Close | Gain (₦) | Change % | Company | Open | Close | Loss (₦) | Change % |
| MANSARD | 1.44 | 1.58 | 0.14 | 9.72% | CAP | 17.10 | 15.40 | -1.70 | -9.94% |
| UACN | 6.30 | 6.85 | 0.55 | 8.73% | TOTAL | 87.80 | 79.10 | -8.70 | -9.91% |
| JAIZBANK | 0.55 | 0.59 | 0.04 | 7.27% | ARDOVA | 13.45 | 12.15 | -1.30 | -9.67% |
| NPFMCRCFBK | 1.19 | 1.26 | 0.07 | 5.88% | UNILEVER | 12.25 | 11.20 | -1.05 | -8.57% |
| MBENEFIT | 0.21 | 0.22 | 0.01 | 4.76% | GLAXOSMITH | 5.30 | 4.85 | -0.45 | -8.49% |

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