

## **Daily Market Update**

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## Dear Esteemed Investor.

The Nigerian equity market closed positive today as the All Share Index (ASI) gained 0.19% to settle the year to date return of the market at (-7.12%).

The Index closed at 24,930.34 basis point against the previous close of 24,882.04 basis point while Market Capitalization closed at 13,005,140,816,750.40 against previous close of 12,979,941,721,993.50. Volume traded decreased by 54.67% from 383,289,488 to 173,748,425 while the total value of stocks traded decreased by 45.21% from 3,892,572,515.51 to 2,132,848,752.50 in 3,646 deals compared to 3,860 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%		
The All Share Index	Index	24,882.04	24,930.34	0.19%		
Total Market Capitalization	Market Capitalization	12,979,941,721,993.50	13,005,140,816,750.40	0.19%		
Total Volume Traded	Trade Volume	383,289,488	173,748,425	-54.67%		
Total Value Traded	Trade Value	3,892,572,515.51	2,132,848,752.50	-45.21%		
Total Number of Deals	No. of Deals	3,860	3,646	-5.54%		

FBNH, GUARANTY, CUSTODIAN, TRANSCORP and WAPCO were the most active stocks by volume While FBNH, MTNN, STANBIC, GUARANTY and MOBIL top the activity chart by value. SEPLAT, FIDSON, STANBIC, ETERNA and UAC-PROP top the gainers table by gaining 9.03%, 8.57%, 4.76%, 4.40% and 4.35% while UBN, LEARNAFRCA, LINKASSURE, JAPAULOIL and MAYBAKER top the losers table by shedding 7.41%, 6.93%, 5.00%, 4.55% and 3.45%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
SEPLAT	321.00	350.00	29.00	9.03%	UBN	5.40	5.00	-0.40	-7.41%
FIDSON	3.15	3.42	0.27	8.57%	LEARNAFRCA	1.01	0.94	-0.07	-6.93%
STANBIC	31.50	33.00	1.50	4.76%	LINKASSURE	0.40	0.38	-0.02	-5.00%
ETERNA	1.82	1.90	0.08	4.40%	JAPAULOIL	0.22	0.21	-0.01	-4.55%
UAC-PROP	0.92	0.96	0.04	4.35%	MAYBAKER	2.90	2.80	-0.10	-3.45%

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