

Daily Market Update

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07 - 08 - 2020

Dear Esteemed Investor.

The Nigerian equity market closed positive today as the All Share Index (ASI) gained 0.45% to settle the year to date return of the market at (-6.71%).

The Index closed at 25,041.89 basis point against the previous close of 24,930.34 basis point while Market Capitalization closed at 13,063,332,392,637.90 against previous close of 13,005,140,816,750.40. Volume traded decreased by 3.80% from 173,748,425 to 167,139,054 while the total value of stocks traded decreased by 5.97% from 2,132,848,752.50 to 2,005,566,395.70 in 4,036 deals compared to 3,646 deals traded previously.

| Key Market Indicators | | Prev Day | Today | Change% | |
|--------------------------------|--------------------------|-----------------------|-----------------------|---------|--|
| The All Share Index | Index | 24,930.34 | 25,041.89 | 0.45% | |
| Total Market Capitalization | Market Capitalization | 13,005,140,816,750.40 | 13,063,332,392,637.90 | 0.45% | |
| Total Volume Traded | Trade Volume | 173,748,425 | 167,139,054 | -3.80% | |
| Total Value Traded | Trade Value | 2,132,848,752.50 | 2,005,566,395.70 | -5.97% | |
| Total Number of Deals | No. of Deals | 3,646 | 4,036 | 10.70% | |

FBNH, GUARANTY, ZENITHBANK, STERLNBANK and WAPCO were the most active stocks by volume While NESTLE, WAPCO, ZENITHBANK, GUARANTY and OKOMUOIL top the activity chart by value. VALUEFUND, LEARNAFRCA, MAYBAKER, UBN and FCMB top the gainers table by gaining 9.98%, 9.57%, 8.93%, 8.00% and 6.32% while UACN, CHIPLC, JAIZBANK, AIICO and TRANSCORP top the losers table by shedding 9.49%, 8.89%, 3.39%, 3.23% and 1.61%.

| Top 5 Gainers | | | | Top 5 Losers | | | | | |
|---------------|--------|--------|----------|--------------|-----------|------|-------|----------|-------------|
| Company | Open | Close | Gain (₦) | Change % | Company | Open | Close | Loss (#) | Change % |
| VALUEFUND | 103.20 | 113.50 | 10.30 | 9.98% | UACN | 6.85 | 6.20 | -0.65 | -9.49% |
| LEARNAFRCA | 0.94 | 1.03 | 0.09 | 9.57% | CHIPLC | 0.45 | 0.41 | -0.04 | -8.89% |
| MAYBAKER | 2.80 | 3.05 | 0.25 | 8.93% | JAIZBANK | 0.59 | 0.57 | -0.02 | -3.39% |
| UBN | 5.00 | 5.40 | 0.40 | 8.00% | AIICO | 0.93 | 0.90 | -0.03 | -3.23% |
| FCMB | 1.90 | 2.02 | 0.12 | 6.32% | TRANSCORP | 0.62 | 0.61 | -0.01 | -1.61% |

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