

## Dear Esteemed Investor,

The Nigerian equity market closed positive as the All Share Index (ASI) gained 1.41% on weekly comparison (WoW). This leaves the month to date comparison at 1.41% and thus, settle the year to date return of the market at -6.71%. The Market Capitalization also gained 1.41% on weekly comparison which leaves the month to date comparison at 1.41% and thus, settle the year to date return of the market at 0.81%.

A total turnover of 1.065 billion shares worth N10.798 billion in 20,482 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 421.984 million shares valued at N5.337 billion that exchanged hands last week in 11,801 deals.

The Financial Services industry (measured by volume) led the activity chart with 677.301 million shares valued at N5.070 billion traded in 10,386 deals; thus contributing 63.59% and 46.95% to the total equity turnover volume and value respectively. The Conglomerates industry followed with 153.384 million shares worth N580.216 million in 894 deals. The third place was the Industrial Goods industry, with a turnover of 57.404 million shares worth N861.263 million in 1,671 deals.

## KEY MARKET INDICATORS

	29/07/2020	07/08/2020	Change	Change%(WoW)	MtD	YtD
The All Share Index	24,693.73	25,041.89	348.16	1.41%	1.41%	-6.71%
Total Market Capitalization	12,881,709,459,280.50	13,063,332,392,637.90	181,622,933,357.40	1.41%	1.41%	0.81%

07/08/2020				29/07/2020			
Date	Deals	Turnover Volume	Turnover Value (₦)	Date	Deals	Turnover Volume	Turnover Value (₦)
03/08/2020	4,718	186,481,739	1,309,755,694.10	27/07/2020	4,336	169,998,011	2,385,453,653.35
04/08/2020	4,222	154,467,244	1,457,531,880.26	28/07/2020	3,780	150,398,795	1,977,994,771.20
05/08/2020	3,860	383,289,488	3,892,572,515.51	29/07/2020	3,685	101,586,874	973,636,783.16
06/08/2020	3,646	173,748,425	2,132,848,752.50	30/07/2020	PUBLIC HOLIDAY		
07/08/2020	4,036	167,139,054	2,005,566,395.70	31/07/2020	PUBLIC HOLIDAY		
<b>TOTAL</b>	<b>20,482</b>	<b>1,065,125,950</b>	<b>10,798,275,238.07</b>	<b>TOTAL</b>	<b>11,801</b>	<b>421,983,680</b>	<b>5,337,085,207.71</b>

Trading in the top three equities namely FBN Holdings Plc, UACN Plc and Access Bank Plc. (measured by volume) accounted for 320.196 million shares worth N1.802 billion in 2,639 deals, contributing 30.06% and 16.69% to the total equity turnover volume and value respectively. NEIMETH, UAC-PROP, FLOURMILL, SEPLAT and STANBIC led the gainers table by 21.33%, 18.52%, 13.20%, 12.83% and 10.00% while UACN, TOTAL, ARDOVA, CUSTODIAN and SUNUASSURE top the losers table by shedding 11.43%, 9.91%, 9.67%, 9.09% and 9.09%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
NEIMETH	1.50	1.82	0.32	21.33%	UACN	7.00	6.20	-0.80	-11.43%
UAC-PROP	0.81	0.96	0.15	18.52%	TOTAL	87.80	79.10	-8.70	-9.91%
FLOURMILL	17.05	19.30	2.25	13.20%	ARDOVA	13.45	12.15	-1.30	-9.67%
SEPLAT	310.20	350.00	39.80	12.83%	CUSTODIAN	5.50	5.00	-0.50	-9.09%
STANBIC	30.00	33.00	3.00	10.00%	SUNUASSURE	0.22	0.20	-0.02	-9.09%

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