

Daily Market Update

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Dear Esteemed Investor.

The Nigerian equity market closed negative today as the All Share Index (ASI) lost 0.06% to settle the year to date return of the market at (-6.76%).

The Index closed at 25,027.61 basis point against the previous close of 25,041.89 basis point while Market Capitalization closed at 13,055,880,772,595.20 against previous close of 13,063,332,392,637.90. Volume traded increased by 4.90% from 167,139,054 to 175,326,302 while the total value of stocks traded decreased by 28.92% from 2,005,566,395.70 to 1,425,491,034.22 in 4,294 deals compared to 4,036 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	25,041.89	25,027.61	-0.06%	
Total Market Capitalization	Market Capitalization	13,063,332,392,637.90	13,055,880,772,595.20	-0.06%	
Total Volume Traded	Trade Volume	167,139,054	175,326,302	4.90%	
Total Value Traded	Trade Value	2,005,566,395.70	1,425,491,034.22	-28.92%	
Total Number of Deals	No. of Deals	4,036	4,294	6.39%	

FBNH, GUARANTY, JAIZBANK, FIDELITYBK and UNILEVER were the most active stocks by volume While FBNH, UNILEVER, ZENITHBANK, GUARANTY and MTNN top the activity chart by value. CORNERST, UNILEVER, UCAP, GUINNESS and SUNUASSUR top the gainers table by gaining 9.09%, 7.14%, 6.93%, 6.38% and 5.00% while CHAMPION, HONYFLOUR, UACN, MBENEFIT and ETI top the losers table by shedding 9.47%, 8.57%, 4.84%, 4.76% and 4.71%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (#)	Change %
CORNERST	0.55	0.60	0.05	9.09%	CHAMPION	0.95	0.86	-0.09	-9.47%
UNILEVER	11.20	12.00	0.80	7.14%	HONYFLOUR	1.05	0.96	-0.09	-8.57%
UCAP	3.03	3.24	0.21	6.93%	UACN	6.20	5.90	-0.30	-4.84%
GUINNESS	14.10	15.00	0.90	6.38%	MBENEFIT	0.21	0.20	-0.01	-4.76%
SUNUASSUR	0.20	0.21	0.01	5.00%	ETI	4.25	4.05	-0.20	-4.71%

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