

Dear Esteemed Investor,

The Nigerian equity market closed negative today as the All Share Index (ASI) lost 0.58% to settle the year to date return of the market at (-7.30%).

The Index closed at 24,883.70 basis point against the previous close of 25,027.61 basis point while Market Capitalization closed at 12,980,809,405,622.80 against previous close of 13,055,880,772,595.20. Volume traded increased by 17.84% from 175,326,302 to 206,609,577 while the total value of stocks traded increased by 73.64% from 1,425,491,034.22 to 2,475,184,309.14 in 3,925 deals compared to 4,294 deals traded previously.

| Key Market Indicators | | Prev Day | Today | Change% |
|-----------------------------|-----------------------|------------------------------|------------------------------|---------------|
| The All Share Index | Index | 25,027.61 | 24,883.70 | -0.58% |
| Total Market Capitalization | Market Capitalization | 13,055,880,772,595.20 | 12,980,809,405,622.80 | -0.58% |
| Total Volume Traded | Trade Volume | 175,326,302 | 206,609,577 | 17.84% |
| Total Value Traded | Trade Value | 1,425,491,034.22 | 2,475,184,309.14 | 73.64% |
| Total Number of Deals | No. of Deals | 4,294 | 3,925 | -8.59% |

ACCESS, GUARANTY, ZENITHBANK, FIDELITYBK and WEMABANK were the most active stocks by volume While DANGCEM, NESTLE, ZENITHBANK, GUARANTY and VALUEFUND top the activity chart by value. CADBURY, NB, MBENEFIT, ARDOVA and LASACO top the gainers table by gaining 6.82%, 6.25%, 5.00%, 4.94% and 4.17% while PRESTIGE, IKEJAHOTEL, CHIPLC, MANSARD and COURTVILLE top the losers table by shedding 10.00%, 9.82%, 9.76%, 8.23% and 4.76%.

| Top 5 Gainers | | | | | Top 5 Losers | | | | |
|-----------------|-------|-------|----------|--------------|-------------------|------|-------|----------|----------------|
| Company | Open | Close | Gain (₦) | Change % | Company | Open | Close | Loss (₦) | Change % |
| CADBURY | 6.60 | 7.05 | 0.45 | 6.82% | PRESTIGE | 0.50 | 0.45 | -0.05 | -10.00% |
| NB | 32.00 | 34.00 | 2.00 | 6.25% | IKEJAHOTEL | 1.12 | 1.01 | -0.11 | -9.82% |
| MBENEFIT | 0.20 | 0.21 | 0.01 | 5.00% | CHIPLC | 0.41 | 0.37 | -0.04 | -9.76% |
| ARDOVA | 12.15 | 12.75 | 0.60 | 4.94% | MANSARD | 1.58 | 1.45 | -0.13 | -8.23% |
| LASACO | 0.24 | 0.25 | 0.01 | 4.17% | COURTVILLE | 0.21 | 0.20 | -0.01 | -4.76% |

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