

Dear Esteemed Investor,

The Nigerian equity market closed positive today as the All Share Index (ASI) gained 1.04% to settle the year to date return of the market at (-6.34%).

The Index closed at 25,141.48 basis point against the previous close of 24,883.70 basis point while Market Capitalization closed at 13,115,282,177,305.00 against previous close of 12,980,809,405,622.80. Volume traded decreased by 0.84% from 206,609,577 to 204,878,098 while the total value of stocks traded increased by 54.75% from 2,475,184,309.14 to 3,830,335,679.62 in 3,636 deals compared to 3,925 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	24,883.70	25,141.48	1.04%
Total Market Capitalization	Market Capitalization	12,980,809,405,622.80	13,115,282,177,305.00	1.04%
Total Volume Traded	Trade Volume	206,609,577	204,878,098	-0.84%
Total Value Traded	Trade Value	2,475,184,309.14	3,830,335,679.62	54.75%
Total Number of Deals	No. of Deals	3,925	3,636	-7.36%

ACCESS, GUARANTY, ZENITHBANK, FBNH and STERLNBANK were the most active stocks by volume While OKOMUOIL, AIRTELAFRI, ZENITHBANK, GUARANTY and SEPLAT top the activity chart by value. SEPLAT, CADBURY, AIRTELAFRI, PRESTIGE and NEIMETH top the gainers table by gaining 10.00%, 9.93%, 9.20%, 8.89% and 8.11% while CHAMPION, CHIPLC, MBENEFIT, SUNUASSUR and ACCESS top the losers table by shedding 9.30%, 8.11%, 4.76%, 4.76% and 2.29%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
SEPLAT	350.00	385.00	35.00	10.00%	CHAMPION	0.86	0.78	-0.08	-9.30%
CADBURY	7.05	7.75	0.70	9.93%	CHIPLC	0.37	0.34	-0.03	-8.11%
AIRTELAFRI	348.00	380.00	32.00	9.20%	MBENEFIT	0.21	0.20	-0.01	-4.76%
PRESTIGE	0.45	0.49	0.04	8.89%	SUNUASSUR	0.21	0.20	-0.01	-4.76%
NEIMETH	1.85	2.00	0.15	8.11%	ACCESS	6.55	6.40	-0.15	-2.29%

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