

## **Daily Market Update**

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## Dear Esteemed Investor.

The Nigerian equity market closed positive today as the All Share Index (ASI) gained 0.38% to settle the year to date return of the market at (-5.98%).

The Index closed at 25,236.97 basis point against the previous close of 25,141.48 basis point while Market Capitalization closed at 13,165,158,179,276.10 against previous close of 13,115,282,177,305.00. Volume traded increased by 25.97% from 204,878,098 to 258,081,869 while the total value of stocks traded decreased by 56.18% from 3,830,335,679.62 to 1,678,313,747.99 in 3,640 deals compared to 3,636 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	25,141.48	25,236.97	0.38%	
Total Market Capitalization	Market Capitalization	13,115,282,177,305.00	13,165,158,179,276.10	0.38%	
Total Volume Traded	Trade Volume	204,878,098	258,081,869	25.97%	
Total Value Traded	Trade Value	3,830,335,679.62	1,678,313,747.99	-56.18%	
Total Number of Deals	No. of Deals	3,636	3,640	0.11%	

CHAMS, GUARANTY, ZENITHBANK, FBNH and TRANSCORP were the most active stocks by volume While OKOMUOIL, MTNN, ZENITHBANK, GUARANTY and DANGCEM top the activity chart by value. MANSARD, CHIPLC, UNILEVER, PRESTIGE and NB top the gainers table by gaining 9.66%, 8.82%, 8.33%, 8.16% and 5.88% while IKEJAHOTEL, ACADEMY, CHAMPION, UNITYBNK and NEIMETH top the losers table by shedding 9.90%, 9.09%, 8.97%, 8.47% and 5.00%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Gain (#)	Change %	Company	Open	Close	Loss (Ħ)	Change %
MANSARD	1.45	1.59	0.14	9.66%	IKEJAHOTEL	1.01	0.91	-0.10	-9.90%
CHIPLC	0.34	0.37	0.03	8.82%	ACADEMY	0.33	0.30	-0.03	-9.09%
UNILEVER	12.00	13.00	1.00	8.33%	CHAMPION	0.78	0.71	-0.07	-8.97%
PRESTIGE	0.49	0.53	0.04	8.16%	UNITYBNK	0.59	0.54	-0.05	-8.47%
NB	34.00	36.00	2.00	5.88%	NEIMETH	2.00	1.90	-0.10	-5.00%

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Tel: +234 8168 518 843, 01-4622782 (Formerly Independent Securities Limited)

 $51, Ademola\ Street, off\ Awolowo\ Road,\ Ikoyi,\ Lagos.\ Lagos,\ Nigeria.\ Email:\ research@qualinvestcapital.com$ 

Website: www.qualinvestcapital.com