

## Dear Esteemed Investor,

The Nigerian equity market closed positive as the All Share Index (ASI) gained 0.63% on weekly comparison (WoW). This leaves the month to date comparison at 2.05% and thus, settle the year to date return of the market at -6.12%. The Market Capitalization also gained 0.63% on weekly comparison which leaves the month to date comparison at 2.05% and thus, settle the year to date return of the market at 1.45%.

A total turnover of 1.327 billion shares worth N13.934 billion in 19,392 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.065 billion shares valued at N10.798 billion that exchanged hands last week in 20,482 deals.

The Financial Services industry (measured by volume) led the activity chart with 886.545 million shares valued at N8.360 billion traded in 10,161 deals; thus contributing 66.79% and 60.00% to the total equity turnover volume and value respectively. The Conglomerates industry followed with 155.956 million shares worth N187.728 million in 828 deals. The third place was the Consumer Goods industry, with a turnover of 141.099 million shares worth N2.229 billion in 3,403 deals.

## KEY MARKET INDICATORS

	07/08/2020	14/08/2020	Change	Change%(WoW)	MtD	YtD
The All Share Index	25,041.89	25,199.84	157.95	0.63%	2.05%	-6.12%
Total Market Capitalization	13,063,332,392,637.90	13,145,789,551,693.00	82,457,159,055.10	0.63%	2.05%	1.45%

14/08/2020				07/08/2020			
Date	Deals	Turnover Volume	Turnover Value (₦)	Date	Deals	Turnover Volume	Turnover Value (₦)
10/08/2020	4,294	175,326,302	1,425,491,034.22	03/08/2020	4,718	186,481,739	1,309,755,694.10
11/08/2020	3,925	206,609,577	2,475,184,309.14	04/08/2020	4,222	154,467,244	1,457,531,880.26
12/08/2020	3,636	204,878,098	3,830,335,679.62	05/08/2020	3,860	383,289,488	3,892,572,515.51
13/08/2020	3,640	258,081,869	1,678,313,747.99	06/08/2020	3,646	173,748,425	2,132,848,752.50
14/08/2020	3,897	482,518,333	4,524,421,447.27	07/08/2020	4,036	167,139,054	2,005,566,395.70
<b>TOTAL</b>	<b>19,392</b>	<b>1,327,414,179</b>	<b>13,933,746,218.24</b>	<b>TOTAL</b>	<b>20,482</b>	<b>1,065,125,950</b>	<b>10,798,275,238.07</b>

Trading in the top three equities namely Guaranty Trust Bank Plc, Transnational Corporation of Nigeria Plc and Zenith Bank Plc. (measured by volume) accounted for 419.455 million shares worth N6.079 billion in 3,854 deals, contributing 31.60% and 43.63% to the total equity turnover volume and value respectively. CADBURY, NB, UNILEVER, CILEASING and SEPLAT led the gainers table by 12.88%, 12.50%, 11.61%, 10.00% and 10.00% while CHAMPION, IKEJAHOTEL, CORNERST, NNFM and CHIPLC top the losers table by shedding 25.26%, 25.00%, 10.91%, 10.00% and 9.76%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
CADBURY	6.60	7.45	0.85	12.88%	CHAMPION	0.95	0.71	-0.24	-25.26%
NB	32.00	36.00	4.00	12.50%	IKEJAHOTEL	1.12	0.84	-0.28	-25.00%
UNILEVER	11.20	12.50	1.30	11.61%	CORNERST	0.55	0.49	-0.06	-10.91%
CILEASING	4.00	4.40	0.40	10.00%	NNFM	4.30	3.87	-0.43	-10.00%
SEPLAT	350.00	385.00	35.00	10.00%	CHIPLC	0.41	0.37	-0.04	-9.76%

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