

Dear Esteemed Investor,

The Nigerian equity market closed negative today as the All Share Index (ASI) lost 0.27% to settle the year to date return of the market at (-6.37%).

The Index closed at 25,132.67 basis point against the previous close of 25,199.84 basis point while Market Capitalization closed at 13,110,751,847,971.40 against previous close of 13,145,789,551,693.00. Volume traded decreased by 66.59% from 482,518,333 to 161,231,804 while the total value of stocks traded decreased by 59.20% from 4,524,421,447.27 to 1,845,860,367.05 in 3,597 deals compared to 3,897 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	<b>25,199.84</b>	<b>25,132.67</b>	<b>-0.27%</b>
Total Market Capitalization	Market Capitalization	<b>13,145,789,551,693.00</b>	<b>13,110,751,847,971.40</b>	<b>-0.27%</b>
Total Volume Traded	Trade Volume	<b>482,518,333</b>	<b>161,231,804</b>	<b>-66.59%</b>
Total Value Traded	Trade Value	<b>4,524,421,447.27</b>	<b>1,845,860,367.05</b>	<b>-59.20%</b>
Total Number of Deals	No. of Deals	<b>3,897</b>	<b>3,597</b>	<b>-7.70%</b>

STERLN BANK, GUARANTY, ZENITH BANK, FBNH and INTBREW were the most active stocks by volume while WAPCO, STANBIC, ZENITH BANK, GUARANTY and DANGCEM top the activity chart by value. UNILEVER, NNFM, JBERGER, MANSARD and ARDOVA top the gainers table by gaining 10.00%, 9.82%, 9.63%, 9.43% and 9.41% while LIVESTOCK, VITAFOAM, INTBREW, HONYFLOUR and CUTIX top the losers table by shedding 8.33%, 5.22%, 3.51%, 3.16% and 2.78%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
<b>UNILEVER</b>	12.50	13.75	1.25	<b>10.00%</b>	<b>LIVESTOCK</b>	0.60	0.55	-0.05	<b>-8.33%</b>
<b>NNFM</b>	3.87	4.25	0.38	<b>9.82%</b>	<b>VITAFOAM</b>	5.75	5.45	-0.30	<b>-5.22%</b>
<b>JBERGER</b>	15.05	16.50	1.45	<b>9.63%</b>	<b>INTBREW</b>	2.85	2.75	-0.10	<b>-3.51%</b>
<b>MANSARD</b>	1.59	1.74	0.15	<b>9.43%</b>	<b>HONYFLOUR</b>	0.95	0.92	-0.03	<b>-3.16%</b>
<b>ARDOVA</b>	12.75	13.95	1.20	<b>9.41%</b>	<b>CUTIX</b>	1.80	1.75	-0.05	<b>-2.78%</b>

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