

Dear Esteemed Investor,

The Nigerian equity market closed positive today as the All Share Index (ASI) gained 0.14% to settle the year to date return of the market at (-6.22%).

The Index closed at 25,171.32 basis point against the previous close of 25,136.49 basis point while Market Capitalization closed at 13,130,941,199,485.60 against previous close of 13,112,743,202,052.90. Volume traded decreased by 33.58% from 271,001,986 to 180,010,447 while the total value of stocks traded decreased by 37.56% from 2,460,550,779.25 to 1,536,323,055.52 in 3,108 deals compared to 3,693 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	<b>25,136.49</b>	<b>25,171.32</b>	<b>0.14%</b>
Total Market Capitalization	Market Capitalization	<b>13,112,743,202,052.90</b>	<b>13,130,941,199,485.60</b>	<b>0.14%</b>
Total Volume Traded	Trade Volume	<b>271,001,986</b>	<b>180,010,447</b>	<b>-33.58%</b>
Total Value Traded	Trade Value	<b>2,460,550,779.25</b>	<b>1,536,323,055.52</b>	<b>-37.56%</b>
Total Number of Deals	No. of Deals	<b>3,693</b>	<b>3,108</b>	<b>-15.84%</b>

ACCESS, FBNH, ZENITHBANK, TRANSCORP and UBA were the most active stocks by volume While CAP, UBA, ZENITHBANK, GUARANTY and ACCESS top the activity chart by value. STUDPRESS, INTBREW, JAIZBANK, JAPAUOIL and MBENEFIT top the gainers table by gaining 10.00%, 7.14%, 5.36%, 5.00% and 5.00% while CAP, ROYALEX, PZ, UPL and GLAXOSMITH top the losers table by shedding 10.00%, 9.68%, 9.41%, 7.38% and 6.73%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
<b>STUDPRESS</b>	1.80	1.98	0.18	<b>10.00%</b>	<b>CAP</b>	17.00	15.30	-1.70	<b>-10.00%</b>
<b>INTBREW</b>	2.80	3.00	0.20	<b>7.14%</b>	<b>ROYALEX</b>	0.31	0.28	-0.03	<b>-9.68%</b>
<b>JAIZBANK</b>	0.56	0.59	0.03	<b>5.36%</b>	<b>PZ</b>	4.25	3.85	-0.40	<b>-9.41%</b>
<b>JAPAUOIL</b>	0.20	0.21	0.01	<b>5.00%</b>	<b>UPL</b>	1.22	1.13	-0.09	<b>-7.38%</b>
<b>MBENEFIT</b>	0.20	0.21	0.01	<b>5.00%</b>	<b>GLAXOSMITH</b>	5.20	4.85	-0.35	<b>-6.73%</b>

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