

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All Share Index (ASI) gained 0.09% on weekly comparison (WoW). This leaves the month to date comparison at 2.14% and thus, settle the year to date return of the market at -6.04%. The Market Capitalization also gained 0.09% on weekly comparison which leaves the month to date comparison at 2.14% and thus, settle the year to date return of the market at 1.54%.

A total turnover of 950.414 million shares worth N10.123 billion in 16,647 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.327 billion shares valued at N13.934 billion that exchanged hands last week in 19,392 deals.

The Financial Services industry (measured by volume) led the activity chart with 624.278 million shares valued at N6.181 billion traded in 8,313 deals; thus contributing 65.68% and 61.06% to the total equity turnover volume and value respectively. The Consumer Goods industry followed with 96.320 million shares worth N2.199 billion in 3,148 deals. The third place was the Conglomerates industry, with a turnover of 89.376 million shares worth N145.612 million in 757 deals.

KEY MARKET INDICATORS

	14/08/2020	21/08/2020	Change	Change%(WoW)	MtD	YtD
The All Share Index	25,199.84	25,221.87	22.03	0.09%	2.14%	-6.04%
Total Market Capitalization	13,145,789,551,693.00	13,158,013,958,301.50	12,224,406,608.50	0.09%	2.14%	1.54%

21/08/2020				14/08/2020			
Date	Deals	Turnover Volume	Turnover Value (₦)	Date	Deals	Turnover Volume	Turnover Value (₦)
17/08/2020	3,597	161,231,804	1,845,860,367.05	10/08/2020	4,294	175,326,302	1,425,491,034.22
18/08/2020	3,693	271,001,986	2,460,550,779.25	11/08/2020	3,925	206,609,577	2,475,184,309.14
19/08/2020	3,108	180,010,447	1,536,323,055.52	12/08/2020	3,636	204,878,098	3,830,335,679.62
20/08/2020	3,055	179,549,093	2,526,062,664.76	13/08/2020	3,640	258,081,869	1,678,313,747.99
21/08/2020	3,194	158,620,959	1,754,131,492.65	14/08/2020	3,897	482,518,333	4,524,421,447.27
TOTAL	16,647	950,414,289	10,122,928,359.23	TOTAL	19,392	1,327,414,179	13,933,746,218.24

Trading in the top three equities namely Zenith Bank Plc, Guaranty Trust Bank Plc and Transnational Corporation of Nigeria Plc. (measured by volume) accounted for 298.901 million shares worth N4.761 billion in 3,056 deals, contributing 31.45% and 47.03% to the total equity turnover volume and value respectively. LASACO, INTBREW, CORNERST, NEIMETH and UPL led the gainers table by 26.92%, 26.32%, 18.37%, 12.36% and 11.71% while ROYALEX, ABCTRANS, CONOIL, PZ and UACN top the losers table by shedding 16.13%, 14.89%, 9.76%, 9.41% and 8.33%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
LASACO	0.26	0.33	0.07	26.92%	ROYALEX	0.31	0.26	-0.05	-16.13%
INTBREW	2.85	3.60	0.75	26.32%	ABCTRANS	0.47	0.40	-0.07	-14.89%
CORNERST	0.49	0.58	0.09	18.37%	CONOIL	16.90	15.25	-1.65	-9.76%
NEIMETH	1.78	2.00	0.22	12.36%	PZ	4.25	3.85	-0.40	-9.41%
UPL	1.11	1.24	0.13	11.71%	UACN	6.00	5.50	-0.50	-8.33%

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