

Dear Esteemed Investor,

The Nigerian equity market closed positive today as the All Share Index (ASI) gained 0.25% to settle the year to date return of the market at (-5.78%).

The Index closed at 25,291.73 basis point against the previous close of 25,229.12 basis point while Market Capitalization closed at 13,194,459,194,852.10 against previous close of 13,161,793,393,414.10. Volume traded increased by 0.06% from 251,188,123 to 251,339,756 while the total value of stocks traded decreased by 50.50% from 2,360,422,200.49 to 1,168,425,066.40 in 3,713 deals compared to 3,737 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	25,229.12	25,291.73	0.25%
Total Market Capitalization	Market Capitalization	13,161,793,393,414.10	13,194,459,194,852.10	0.25%
Total Volume Traded	Trade Volume	251,188,123	251,339,756	0.06%
Total Value Traded	Trade Value	2,360,422,200.49	1,168,425,066.40	-50.50%
Total Number of Deals	No. of Deals	3,737	3,713	-0.64%

UBA, STERLNBANK, ZENITHBANK, WEMABANK and TRANSCORP were the most active stocks by volume While FLOURMILL, UBA, ZENITHBANK, GUARANTY and NESTLE top the activity chart by value. NEM, WAPIC, JAPAUOIL, JAIZBANK and JBERGER top the gainers table by gaining 9.63%, 6.25%, 4.76%, 3.51% and 3.03% while BETAGLAS, MAYBAKER, ARBICO, CILEASING and CUTIX top the losers table by shedding 9.99%, 9.90%, 9.52%, 9.09% and 7.89%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
NEM	1.87	2.05	0.18	9.63%	BETAGLAS	61.55	55.40	-6.15	-9.99%
WAPIC	0.32	0.34	0.02	6.25%	MAYBAKER	3.03	2.73	-0.30	-9.90%
JAPAUOIL	0.21	0.22	0.01	4.76%	ARBICO	1.26	1.14	-0.12	-9.52%
JAIZBANK	0.57	0.59	0.02	3.51%	CILEASING	4.40	4.00	-0.40	-9.09%
JBERGER	16.50	17.00	0.50	3.03%	CUTIX	1.90	1.75	-0.15	-7.89%

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