

## **Daily Market Update**

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## Dear Esteemed Investor.

The Nigerian equity market closed positive today as the All Share Index (ASI) gained 0.02% to settle the year to date return of the market at (-5.71%).

The Index closed at 25,309.37 basis point against the previous close of 25,304.25 basis point while Market Capitalization closed at 13,203,662,423,103.30 against previous close of 13,200,991,388,000.30. Volume traded decreased by 45.46% from 251,295,735 to 137,054,655 while the total value of stocks traded decreased by 41.71% from 1,579,180,913.10 to 920,526,930.40 in 2,869 deals compared to 2,954 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	25,304.25	25,309.37	0.02%	
Total Market Capitalization	Market Capitalization	13,200,991,388,000.30	13,203,662,423,103.30	0.02%	
Total Volume Traded	Trade Volume	251,295,735	137,054,655	-45.46%	
Total Value Traded	Trade Value	1,579,180,913.10	920,526,930.40	-41.71%	
Total Number of Deals	No. of Deals	2,954	2,869	-2.88%	

FTNCOCOA, FCMB, ROYALEX, FBNH and ACCESS were the most active stocks by volume While DANGCEM, ACCESS, ZENITHBANK, GUARANTY and NESTLE top the activity chart by value. FTNCOCOA, ROYALEX, WAPIC, STERLNBANK and CAP top the gainers table by gaining 9.09%, 8.33%, 6.06%, 3.45% and 3.41% while GUINNESS, JAIZBANK, JAPAULOIL, TRANSEXPR and FBNH top the losers table by shedding 9.29%, 7.94%, 4.55%, 2.60% and 1.98%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Gain (#)	Change %	Company	Open	Close	Loss (₩)	Change %
FTNCOCOA	0.22	0.24	0.02	9.09%	GUINNESS	15.60	14.15	-1.45	-9.29%
ROYALEX	0.24	0.26	0.02	8.33%	JAIZBANK	0.63	0.58	-0.05	-7.94%
WAPIC	0.33	0.35	0.02	6.06%	JAPAULOIL	0.22	0.21	-0.01	-4.55%
STERLNBANK	1.16	1.20	0.04	3.45%	TRANSEXPR	0.77	0.75	-0.02	-2.60%
CAP	16.15	16.70	0.55	3.41%	FBNH	5.05	4.95	-0.10	-1.98%

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