

## Dear Esteemed Investor,

The Nigerian equity market closed positive as the All Share Index (ASI) gained 0.35% on weekly comparison (WoW). This leaves the month to date comparison at 2.49% and thus, settle the year to date return of the market at -5.71%. The Market Capitalization also gained 0.35% on weekly comparison which leaves the month to date comparison at 2.50% and thus, settle the year to date return of the market at 1.89%.

A total turnover of 1.072 billion shares worth N7.384 billion in 16,684 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 950.414 million shares valued at N10.123 billion that exchanged hands last week in 16,647 deals.

The Financial Services industry (measured by volume) led the activity chart with 586.761 million shares valued at N4.022 billion traded in 8,483 deals; thus contributing 54.76% and 54.47% to the total equity turnover volume and value respectively. The Conglomerates industry followed with 307.744 million shares worth N799.159 million in 1,010 deals. The third place was the Consumer Goods industry, with a turnover of 50.170 million shares worth N968.272 million in 3,018 deals.

## KEY MARKET INDICATORS

	21/08/2020	28/08/2020	Change	Change%(WoW)	MtD	YtD
The All Share Index	25,221.87	25,309.37	87.50	0.35%	2.49%	-5.71%
Total Market Capitalization	13,158,013,958,301.50	13,203,662,423,103.30	45,648,464,801.80	0.35%	2.50%	1.89%

28/08/2020				21/08/2020			
Date	Deals	Turnover Volume	Turnover Value (₦)	Date	Deals	Turnover Volume	Turnover Value (₦)
24/08/2020	3,737	251,188,123	2,360,422,200.49	17/08/2020	3,597	161,231,804	1,845,860,367.05
25/08/2020	3,713	251,339,756	1,168,425,066.40	18/08/2020	3,693	271,001,986	2,460,550,779.25
26/08/2020	3,411	180,732,619	1,355,133,591.52	19/08/2020	3,108	180,010,447	1,536,323,055.52
27/08/2020	2,954	251,295,735	1,579,180,913.10	20/08/2020	3,055	179,549,093	2,526,062,664.76
28/08/2020	2,869	137,054,655	920,526,930.40	21/08/2020	3,194	158,620,959	1,754,131,492.65
<b>TOTAL</b>	<b>16,684</b>	<b>1,071,610,888</b>	<b>7,383,688,701.91</b>	<b>TOTAL</b>	<b>16,647</b>	<b>950,414,289</b>	<b>10,122,928,359.23</b>

Trading in the top three equities namely Transnational Corporation of Nigeria Plc, UACN Plc and United Bank for Africa Plc. (measured by volume) accounted for 396.337 million shares worth N1.373 billion in 1,845 deals, contributing 36.99% and 18.59% to the total equity turnover volume and value respectively. UPL, FTNCOCOA, CHAMPION, NEM and PZ led the gainers table by 31.45%, 20.00%, 19.23%, 14.79% and 9.09% while BETAGLAS, ARBICO, CILEASING, CHIPLC and CUTIX top the losers table by shedding 9.99%, 9.52%, 9.09%, 8.11% and 7.89%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
UPL	1.24	1.63	0.39	31.45%	BETAGLAS	61.55	55.40	-6.15	-9.99%
FTNCOCOA	0.20	0.24	0.04	20.00%	ARBICO	1.26	1.14	-0.12	-9.52%
CHAMPION	0.78	0.93	0.15	19.23%	CILEASING	4.40	4.00	-0.40	-9.09%
NEM	1.87	2.15	0.28	14.79%	CHIPLC	0.37	0.34	-0.03	-8.11%
PZ	3.85	4.20	0.35	9.09%	CUTIX	1.90	1.75	-0.15	-7.89%

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