

Dear Esteemed Investor,

The Nigerian equity market closed positive today as the All Share Index (ASI) gained 0.07% to settle the year to date return of the market at (-5.64%).

The Index closed at 25,327.13 basis point against the previous close of 25,309.37 basis point while Market Capitalization closed at 13,212,924,969,239.20 against previous close of 13,203,662,423,103.30. Volume traded increased by 120.36% from 137,054,655 to 302,009,486 while the total value of stocks traded increased by 185.46% from 920,526,930.40 to 2,627,756,087.96 in 3,854 deals compared to 2,869 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	25,309.37	25,327.13	0.07%
Total Market Capitalization	Market Capitalization	13,203,662,423,103.30	13,212,924,969,239.20	0.07%
Total Volume Traded	Trade Volume	137,054,655	302,009,486	120.36%
Total Value Traded	Trade Value	920,526,930.40	2,627,756,087.96	185.46%
Total Number of Deals	No. of Deals	2,869	3,854	34.33%

UBA, ZENITHBANK, UACN, FBNH and ACCESS were the most active stocks by volume While DANGCEM, UACN, ZENITHBANK, GUARANTY and NESTLE top the activity chart by value. MOBIL, FTNCOCOA, ROYALEX, VITAFOAM and WAPCO top the gainers table by gaining 10.00%, 8.33%, 7.69%, 4.39% and 3.46% while CILEASING, UAC-PROP, REDSTAREX, MBENEFIT and NEM top the losers table by shedding 10.00%, 7.61%, 5.19%, 4.76% and 3.72%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
MOBIL	175.00	192.50	17.50	10.00%	CILEASING	4.00	3.60	-0.40	-10.00%
FTNCOCOA	0.24	0.26	0.02	8.33%	UAC-PROP	0.92	0.85	-0.07	-7.61%
ROYALEX	0.26	0.28	0.02	7.69%	REDSTAREX	3.85	3.65	-0.20	-5.19%
VITAFOAM	5.47	5.71	0.24	4.39%	MBENEFIT	0.21	0.20	-0.01	-4.76%
WAPCO	11.55	11.95	0.40	3.46%	NEM	2.15	2.07	-0.08	-3.72%

Disclaimer:

The views expressed in this report are provided for information purposes only and are not to be considered as an offer or solicitation of an offer to buy or sell any financial instrument. The material herein is obtained from a variety of sources and we make no representation as to its accuracy or completeness. This material has been issued by Qualinvest Capital Limited, which is regulated by the Securities and Exchange Commission. Further information on any security mentioned herein may be obtained by emailing: