

Dear Esteemed Investor,

The Nigerian equity market closed positive today as the All Share Index (ASI) gained 0.18% to settle the year to date return of the market at (-5.15%).

The Index closed at 25,460.00 basis point against the previous close of 25,413.95 basis point while Market Capitalization closed at 13,282,112,901,062.40 against previous close of 13,258,220,499,237.50. Volume traded decreased by 83.11% from 1,073,834,245 to 181,320,844 while the total value of stocks traded decreased by 46.71% from 2,104,566,958.75 to 1,121,578,171.01 in 3,408 deals compared to 3,221 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	<b>25,413.95</b>	<b>25,460.00</b>	<b>0.18%</b>
Total Market Capitalization	Market Capitalization	<b>13,258,220,499,237.50</b>	<b>13,282,112,901,062.40</b>	<b>0.18%</b>
Total Volume Traded	Trade Volume	<b>1,073,834,245</b>	<b>181,320,844</b>	<b>-83.11%</b>
Total Value Traded	Trade Value	<b>2,104,566,958.75</b>	<b>1,121,578,171.01</b>	<b>-46.71%</b>
Total Number of Deals	No. of Deals	<b>3,221</b>	<b>3,408</b>	<b>5.81%</b>

TRANSCORP, ZENITHBANK, ROYALEX, UBA and REGALINS were the most active stocks by volume While NB, UBA, ZENITHBANK, GUARANTY and MTNN top the activity chart by value. CORNERST, UNIONDAC, REGALINS, STERLNBANK and TRANSCORP top the gainers table by gaining 8.33%, 8.00%, 4.35%, 4.17% and 3.51% while INITSPLC, ACADEMY, MANSARD, UAC-PROP and GLAXOSMITH top the losers table by shedding 10.00%, 10.00%, 9.24%, 8.70% and 4.90%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
<b>CORNERST</b>	0.60	0.65	0.05	<b>8.33%</b>	<b>INITSPLC</b>	0.70	0.63	-0.07	<b>-10.00%</b>
<b>UNIONDAC</b>	0.25	0.27	0.02	<b>8.00%</b>	<b>ACADEMY</b>	0.30	0.27	-0.03	<b>-10.00%</b>
<b>REGALINS</b>	0.23	0.24	0.01	<b>4.35%</b>	<b>MANSARD</b>	1.84	1.67	-0.17	<b>-9.24%</b>
<b>STERLNBANK</b>	1.20	1.25	0.05	<b>4.17%</b>	<b>UAC-PROP</b>	0.92	0.84	-0.08	<b>-8.70%</b>
<b>TRANSCORP</b>	0.57	0.59	0.02	<b>3.51%</b>	<b>GLAXOSMITH</b>	5.10	4.85	-0.25	<b>-4.90%</b>

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