

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All Share Index (ASI) gained 1.17% on weekly comparison (WoW). This leaves the month to date comparison at 1.10% and thus, settle the year to date return of the market at -4.61%. The Market Capitalization also gained 1.17% on weekly comparison which leaves the month to date comparison at 1.10% and thus, settle the year to date return of the market at 3.08%.

A total turnover of 2.209 billion shares worth N10.957 billion in 18,013 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.072 billion shares valued at N7.384 billion that exchanged hands last week in 16,684 deals.

The Construction/Real Estate industry (measured by volume) led the activity chart with 954.529 million shares valued at N681.392 million traded in 218 deals; thus contributing 43.21% and 6.22% to the total equity turnover volume and value respectively. The Financial Services industry followed with 889.888 million shares worth N6.538 billion in 10,107 deals. The third place was the Conglomerates industry, with a turnover of 209.437 million shares worth N579.990 million in 677 deals.

KEY MARKET INDICATORS

	28/08/2020	04/09/2020	Change	Change%(WoW)	MtD	YtD
The All Share Index	25,309.37	25,605.64	296.27	1.17%	1.10%	-4.61%
Total Market Capitalization	13,203,662,423,103.30	13,358,095,515,204.30	154,433,092,101.00	1.17%	1.10%	3.08%

04/09/2020				28/08/2020			
Date	Deals	Turnover Volume	Turnover Value (₦)	Date	Deals	Turnover Volume	Turnover Value (₦)
31/08/2020	3,854	302,009,486	2,627,756,087.96	24/08/2020	3,737	251,188,123	2,360,422,200.49
01/09/2020	3,222	1,073,834,245	2,104,566,958.75	25/08/2020	3,713	251,339,756	1,168,425,066.40
02/09/2020	3,408	181,320,844	1,121,578,171.01	26/08/2020	3,411	180,732,619	1,355,133,591.52
03/09/2020	3,377	232,416,080	1,315,221,250.27	27/08/2020	2,954	251,295,735	1,579,180,913.10
04/09/2020	4,152	419,659,630	3,787,582,931.80	28/08/2020	2,869	137,054,655	920,526,930.40
TOTAL	18,013	2,209,240,285	10,956,705,399.79	TOTAL	16,684	1,071,610,888	7,383,688,701.91

Trading in the top three equities namely UACN - Property Development Company Plc, Zenith Bank Plc and LASACO Assurance Plc. (measured by volume) accounted for 1.229 billion shares worth N3.243 billion in 2,148 deals, contributing 55.61% and 29.60% to the total equity turnover volume and value respectively. ROYALEX, CORNERST, UNIONDAC, UACN and LIVESTOCK led the gainers table by 26.92%, 17.86%, 12.50%, 10.53% and 10.00% while INITSPCL, LASACO, TRIPPLEG, CILEASING and ACADEMY top the losers table by shedding 18.57%, 16.13%, 12.00%, 10.00% and 10.00%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
ROYALEX	0.26	0.33	0.07	26.92%	INITSPCL	0.70	0.57	-0.13	-18.57%
CORNERST	0.56	0.66	0.10	17.86%	LASACO	0.31	0.26	-0.05	-16.13%
UNIONDAC	0.24	0.27	0.03	12.50%	TRIPPLEG	0.50	0.44	-0.06	-12.00%
UACN	5.70	6.30	0.60	10.53%	CILEASING	4.00	3.60	-0.40	-10.00%
LIVESTOCK	0.60	0.66	0.06	10.00%	ACADEMY	0.30	0.27	-0.03	-10.00%

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