

Dear Esteemed Investor,

The Nigerian equity market closed negative today as the All Share Index (ASI) lost 0.09% to settle the year to date return of the market at (-4.69%).

The Index closed at 25,582.23 basis point against the previous close of 25,605.64 basis point while Market Capitalization closed at 13,345,879,166,754.10 against previous close of 13,358,095,515,204.30. Volume traded decreased by 39.24% from 419,659,630 to 254,973,889 while the total value of stocks traded decreased by 47.19% from 3,787,582,931.80 to 2,000,332,242.91 in 4,699 deals compared to 4,152 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	25,605.64	25,582.23	-0.09%
Total Market Capitalization	Market Capitalization	13,358,095,515,204.30	13,345,879,166,754.10	-0.09%
Total Volume Traded	Trade Volume	419,659,630	254,973,889	-39.24%
Total Value Traded	Trade Value	3,787,582,931.80	2,000,332,242.91	-47.19%
Total Number of Deals	No. of Deals	4,152	4,699	13.17%

CUSTODIAN, ZENITHBANK, FBNH, UBA and ACCESS were the most active stocks by volume While ACCESS, UBA, ZENITHBANK, GUARANTY and CUSTODIAN top the activity chart by value. ETERNA, NEM, CILEASING, UAC-PROP and ACADEMY top the gainers table by gaining 9.13%, 8.70%, 8.33%, 7.61% and 7.41% while HONYFLOUR, CHAMS, REDSTAREX, NEIMETH and UNIONDAC top the losers table by shedding 6.25%, 4.55%, 4.37%, 3.74% and 3.70%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
ETERNA	2.08	2.27	0.19	9.13%	HONYFLOUR	0.96	0.90	-0.06	-6.25%
NEM	2.07	2.25	0.18	8.70%	CHAMS	0.22	0.21	-0.01	-4.55%
CILEASING	3.60	3.90	0.30	8.33%	REDSTAREX	3.89	3.72	-0.17	-4.37%
UAC-PROP	0.92	0.99	0.07	7.61%	NEIMETH	1.87	1.80	-0.07	-3.74%
ACADEMY	0.27	0.29	0.02	7.41%	UNIONDAC	0.27	0.26	-0.01	-3.70%

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