

Dear Esteemed Investor,

The Nigerian equity market closed positive today as the All Share Index (ASI) gained 0.28% to settle the year to date return of the market at (-4.66%).

The Index closed at 25,591.95 basis point against the previous close of 25,520.97 basis point while Market Capitalization closed at 13,350,951,842,089.40 against previous close of 13,313,924,768,708.50. Volume traded decreased by 12.29% from 236,481,244 to 212,732,957 while the total value of stocks traded decreased by 42.62% from 1,647,629,237.22 to 2,278,217,683.05 in 3,239 deals compared to 3,251 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	25,520.97	25,591.95	0.28%
Total Market Capitalization	Market Capitalization	13,313,924,768,708.50	13,350,951,842,089.40	0.28%
Total Volume Traded	Trade Volume	236,481,244	212,732,957	-10.04%
Total Value Traded	Trade Value	1,647,629,237.22	2,278,217,683.05	38.27%
Total Number of Deals	No. of Deals	3,251	3,239	-0.37%

GUARANTY, ZENITHBANK, GUINNESS, AFRINSURE and TRANCORP were the most active stocks by volume While CUSTODIAN, NESTLE, ZENITHBANK, AIRTELAFRI and GUINNESS top the activity chart by value. NPFMCRFBK, UNIONDAC, ROYALEX, ETERNA and CORNERST top the gainers table by gaining 8.66%, 8.00%, 7.69%, 7.63% and 6.56% while ARDOVA, CAP, CHIPLC, JBERGER and REGALINS top the losers table by shedding 9.92%, 9.74%, 9.38%, 8.24% and 8.00%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
NPFMCRFBK	1.27	1.38	0.11	8.66%	ARDOVA	12.60	11.35	-1.25	-9.92%
UNIONDAC	0.25	0.27	0.02	8.00%	CAP	17.45	15.75	-1.70	-9.74%
ROYALEX	0.26	0.28	0.02	7.69%	CHIPLC	0.32	0.29	-0.03	-9.38%
ETERNA	2.49	2.68	0.19	7.63%	JBERGER	17.00	15.60	-1.40	-8.24%
CORNERST	0.61	0.65	0.04	6.56%	REGALINS	0.25	0.23	-0.02	-8.00%

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