

Dear Esteemed Investor,

The Nigerian equity market closed negative today as the All Share Index (ASI) lost 0.15% to settle the year to date return of the market at (-4.78%).

The Index closed at 25,558.81 basis point against the previous close of 25,597.96 basis point while Market Capitalization closed at 13,357,368,445,454.20 against previous close of 13,354,088,167,445.30. Volume traded decreased by 13.59% from 245,139,497 to 211,816,446 while the total value of stocks traded decreased by 19.76% from 3,013,027,932.60 to 2,417,710,833.80 in 3,651 deals compared to 3,597 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	<b>25,597.96</b>	<b>25,558.81</b>	<b>-0.15%</b>
Total Market Capitalization	Market Capitalization	<b>13,354,088,167,445.30</b>	<b>13,357,368,445,454.20</b>	<b>0.02%</b>
Total Volume Traded	Trade Volume	<b>245,139,497</b>	<b>211,816,446</b>	<b>-13.59%</b>
Total Value Traded	Trade Value	<b>3,013,027,932.60</b>	<b>2,417,710,833.80</b>	<b>-19.76%</b>
Total Number of Deals	No. of Deals	<b>3,597</b>	<b>3,651</b>	<b>1.50%</b>

UBA, ZENITHBANK, FBNH, FCMB and ACCESS were the most active stocks by volume While UBA, ACCESS, GUARANTY, MTNN and ZENITHBANK top the activity chart by value. LEARNAFRCA, BERGER, UBN, OANDO and LASACO top the gainers table by gaining 9.62%, 7.44%, 7.00%, 4.44% and 4.00% while ROYALEX, NEM, CADBURY, ABCTRANS and NEIMETH top the losers table by shedding 10.00%, 9.78%, 8.39%, 8.33% and 7.69%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
<b>LEARNAFRCA</b>	1.04	1.14	0.10	<b>9.62%</b>	<b>ROYALEX</b>	0.30	0.27	-0.03	<b>-10.00%</b>
<b>BERGER</b>	6.05	6.50	0.45	<b>7.44%</b>	<b>NEM</b>	2.25	2.03	-0.22	<b>-9.78%</b>
<b>UBN</b>	5.00	5.35	0.35	<b>7.00%</b>	<b>CADBURY</b>	7.75	7.10	-0.65	<b>-8.39%</b>
<b>OANDO</b>	2.25	2.35	0.10	<b>4.44%</b>	<b>ABCTrans</b>	0.36	0.33	-0.03	<b>-8.33%</b>
<b>LASACO</b>	0.25	0.26	0.01	<b>4.00%</b>	<b>NEIMETH</b>	1.95	1.80	-0.15	<b>-7.69%</b>

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