

Dear Esteemed Investor,

The Nigerian equity market closed negative today as the All Share Index (ASI) lost 0.10% to settle the year to date return of the market at (-4.88%).

The Index closed at 25,532.74 basis point against the previous close of 25,558.81 basis point while Market Capitalization closed at 13,343,745,497,471.40 against previous close of 13,357,368,445,454.20. Volume traded increased by 9.15% from 211,816,446 to 231,201,739 while the total value of stocks traded decreased by 13.34% from 2,417,710,833.80 to 2,095,227,477.70 in 3,360 deals compared to 3,651 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	25,558.81	25,532.74	-0.10%
Total Market Capitalization	Market Capitalization	13,357,368,445,454.20	13,343,745,497,471.40	-0.10%
Total Volume Traded	Trade Volume	211,816,446	231,201,739	9.15%
Total Value Traded	Trade Value	2,417,710,833.80	2,095,227,477.70	-13.34%
Total Number of Deals	No. of Deals	3,651	3,360	-7.97%

GUARANTY, ZENITHBANK, FBNH, FCMB and ACCESS were the most active stocks by volume While FBNH, ACCESS, GUARANTY, MTNN and ZENITHBANK top the activity chart by value. INTBREW, WAPIC, NPFMCRFBK, ACADEMY and ROYALEX top the gainers table by gaining 10.00%, 9.09%, 8.33%, 7.41% and 7.41% while TRIPPLEG, CAVERTON, DANGSUGAR, CUSTODIAN and LIVESTOCK top the losers table by shedding 9.09%, 8.60%, 5.88%, 5.21% and 4.92%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
INTBREW	3.00	3.30	0.30	10.00%	TRIPPLEG	0.44	0.40	-0.04	-9.09%
WAPIC	0.33	0.36	0.03	9.09%	CAVERTON	1.86	1.70	-0.16	-8.60%
NPFMCRFBK	1.20	1.30	0.10	8.33%	DANGSUGAR	11.90	11.20	-0.70	-5.88%
ACADEMY	0.27	0.29	0.02	7.41%	CUSTODIAN	4.80	4.55	-0.25	-5.21%
ROYALEX	0.27	0.29	0.02	7.41%	LIVESTOCK	0.61	0.58	-0.03	-4.92%

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