

## Dear Esteemed Investor,

The Nigerian equity market closed negative as the All Share Index (ASI) lost 0.08% on weekly comparison (WoW). This leaves the month to date comparison at 0.97% and thus, settle the year to date return of the market at -4.73%. The Market Capitalization gained 0.10% on weekly comparison which leaves the month to date comparison at 1.15% and thus, settle the year to date return of the market at 3.13%.

A total turnover of 1.139 billion shares worth N12.692 billion in 17,109 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.226 billion shares valued at N10.842 billion that exchanged hands last week in 19,529 deals.

The Financial Services industry (measured by volume) led the activity chart with 870.300 million shares valued at N7.863 billion traded in 9,427 deals; thus contributing 76.43% and 61.95% to the total equity turnover volume and value respectively. The Industrial Goods industry followed with 62.689 million shares worth N1.162 billion in 1,557 deals. The third place was the ICT industry, with a turnover of 50.859 million shares worth N2.552 billion in 619 deals.

## KEY MARKET INDICATORS

	11/09/2020	18/09/2020	Change	Change%(WoW)	MtD	YtD
The All Share Index	25,591.95	25,572.57	-19.38	-0.08%	0.97%	-4.73%
Total Market Capitalization	13,350,951,842,089.40	13,364,561,125,278.80	13,609,283,189.40	0.10%	1.15%	3.13%

18/09/2020				11/09/2020			
Date	Deals	Turnover Volume	Turnover Value (₦)	Date	Deals	Turnover Volume	Turnover Value (₦)
14/09/2020	3,567	257,027,926	3,320,061,769.91	07/09/2020	4,699	254,973,889	2,000,332,242.91
15/09/2020	3,597	245,139,497	3,013,027,932.60	08/09/2020	4,185	251,963,602	2,044,089,434.41
16/09/2020	3,651	211,816,446	2,417,710,833.80	09/09/2020	4,155	269,629,692	2,871,568,140.17
17/09/2020	3,360	231,201,739	2,095,227,477.70	10/09/2020	3,251	236,481,244	1,647,629,237.22
18/09/2020	2,934	193,495,274	1,845,658,981.90	11/09/2020	3,239	212,732,957	2,278,217,683.05
<b>TOTAL</b>	<b>17,109</b>	<b>1,138,680,882</b>	<b>12,691,686,995.91</b>	<b>TOTAL</b>	<b>19,529</b>	<b>1,225,781,384</b>	<b>10,841,836,737.76</b>

Trading in the top three equities namely FBN Holdings Plc, Guaranty Trust Bank Plc and Access Bank Plc. (measured by volume) accounted for 353.048 million shares worth N4.018 billion in 3,095 deals, contributing 31.00% and 31.66% to the total equity turnover volume and value respectively. WAPIC, LEARNAFRCA, UNITYBNK, NEIMETH and IKEJAHOTEL led the gainers table by 12.12%, 9.62%, 9.62%, 9.55% and 9.52% while ABCTRANS, NEM, TRIPPLEG, UPL and UNIONDAC top the losers table by shedding 16.67%, 9.78%, 9.09%, 7.65% and 7.41%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
WAPIC	0.33	0.37	0.04	12.12%	ABCTRANS	0.36	0.30	-0.06	-16.67%
LEARNAFRCA	1.04	1.14	0.10	9.62%	NEM	2.25	2.03	-0.22	-9.78%
UNITYBNK	0.52	0.57	0.05	9.62%	TRIPPLEG	0.44	0.40	-0.04	-9.09%
NEIMETH	1.78	1.95	0.17	9.55%	UPL	1.70	1.57	-0.13	-7.65%
IKEJAHOTEL	0.84	0.92	0.08	9.52%	UNIONDAC	0.27	0.25	-0.02	-7.41%

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