

Dear Esteemed Investor,

The Nigerian equity market closed positive today as the All Share Index (ASI) gained 0.50% to settle the year to date return of the market at (-3.95%).

The Index closed at 25,783.02 basis point against the previous close of 25,654.90 basis point while Market Capitalization closed at 13,474,541,626,466.70 against previous close of 13,407,586,099,223.20. Volume traded increased by 58.05% from 262,046,333 to 414,161,428 while the total value of stocks traded increased by 42.74% from 4,399,605,300.80 to 6,280,160,136.63 in 3,793 deals compared to 3,254 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	<b>25,654.90</b>	<b>25,783.02</b>	<b>0.50%</b>
Total Market Capitalization	Market Capitalization	<b>13,407,586,099,223.20</b>	<b>13,474,541,626,466.70</b>	<b>0.50%</b>
Total Volume Traded	Trade Volume	<b>262,046,333</b>	<b>414,161,428</b>	<b>58.05%</b>
Total Value Traded	Trade Value	<b>4,399,605,300.80</b>	<b>6,280,160,136.63</b>	<b>42.74%</b>
Total Number of Deals	No. of Deals	<b>3,254</b>	<b>3,793</b>	<b>16.56%</b>

STERLN BANK, ZENITH BANK, FBNH, ACCESS and MTNN were the most active stocks by volume while FBNH, FLOURMILL, GUARANTY, MTNN and ZENITH BANK top the activity chart by value. INTBREW, PRESTIGE, CORNERST, UAC-PROP and SEPLAT top the gainers table by gaining 9.09%, 9.09%, 8.33%, 5.26% and 3.90% while ABCTRANS, ROYALEX, ETERNA, NPFMCRFBK and AIICO top the losers table by shedding 9.09%, 6.90%, 6.72%, 6.15% and 3.37%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
<b>INTBREW</b>	3.30	3.60	0.30	<b>9.09%</b>	<b>ABCTRANS</b>	0.33	0.30	-0.03	<b>-9.09%</b>
<b>PRESTIGE</b>	0.55	0.60	0.05	<b>9.09%</b>	<b>ROYALEX</b>	0.29	0.27	-0.02	<b>-6.90%</b>
<b>CORNERST</b>	0.60	0.65	0.05	<b>8.33%</b>	<b>ETERNA</b>	2.68	2.50	-0.18	<b>-6.72%</b>
<b>UAC-PROP</b>	0.95	1.00	0.05	<b>5.26%</b>	<b>NPFMCRFBK</b>	1.30	1.22	-0.08	<b>-6.15%</b>
<b>SEPLAT</b>	385.00	400.00	15.00	<b>3.90%</b>	<b>AIICO</b>	0.89	0.86	-0.03	<b>-3.37%</b>

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