

Dear Esteemed Investor,

The Nigerian equity market closed positive today as the All Share Index (ASI) gained 1.28% to settle the year to date return of the market at (-1.95%).

The Index closed at 26,319.34 basis point against the previous close of 25,987.14 basis point while Market Capitalization closed at 13,754,877,633,113.70 against previous close of 13,581,262,201,680.90. Volume traded decreased by 6.56% from 359,307,226 to 335,749,166 while the total value of stocks traded increased by 10.42% from 3,873,648,586.84 to 4,277,468,719.91 in 4,231 deals compared to 3,576 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	25,987.14	26,319.34	1.28%
Total Market Capitalization	Market Capitalization	13,581,262,201,680.90	13,754,877,633,113.70	1.28%
Total Volume Traded	Trade Volume	359,307,226	335,749,166	-6.56%
Total Value Traded	Trade Value	3,873,648,586.84	4,277,468,719.91	10.42%
Total Number of Deals	No. of Deals	3,576	4,231	18.32%

STERLNBANK, ZENITHBANK, FBNH, ACCESS and UBA were the most active stocks by volume While FBNH, DANGCEM, GUARANTY, STANBIC and ZENITHBANK top the activity chart by value. NB, CORNERST, ARDOVA, PRESCO and WAPCO top the gainers table by gaining 9.82%, 9.23%, 7.77%, 7.07% and 6.74% while NNFM, OANDO, UNIONDAC, ROYALEX and WAPIC top the losers table by shedding 10.00%, 9.78%, 7.41%, 6.90% and 5.56%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
NB	47.85	52.55	4.70	9.82%	NNFM	4.50	4.05	-0.45	-10.00%
CORNERST	0.65	0.71	0.06	9.23%	OANDO	2.25	2.03	-0.22	-9.78%
ARDOVA	10.30	11.10	0.80	7.77%	UNIONDAC	0.27	0.25	-0.02	-7.41%
PRESCO	49.50	53.00	3.50	7.07%	ROYALEX	0.29	0.27	-0.02	-6.90%
WAPCO	14.10	15.05	0.95	6.74%	WAPIC	0.36	0.34	-0.02	-5.56%

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