

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All Share Index (ASI) gained 2.92% on weekly comparison (WoW). This leaves the month to date comparison at 3.92% and thus, settle the year to date return of the market at -1.95%. The Market Capitalization gained 2.92% on weekly comparison which leaves the month to date comparison at 4.10% and thus, settle the year to date return of the market at 6.15%.

A total turnover of 1.567 billion shares worth N20.559 billion in 18,396 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.139 billion shares valued at N12.692 billion that exchanged hands last week in 17,109 deals.

The Financial Services industry (measured by volume) led the activity chart with 1.178 billion shares valued at N9.180 billion traded in 9,900 deals; thus contributing 75.14% and 44.65% to the total equity turnover volume and value respectively. The Consume Goods industry followed with 90.002 million shares worth N1.688 billion in 2,715 deals. The third place was the ICT industry, with a turnover of 84.667 million shares worth N5.786 billion in 771 deals.

KEY MARKET INDICATORS

	18/09/2020	25/09/2020	Change	Change%(WoW)	MtD	YtD
The All Share Index	25,572.57	26,319.34	746.77	2.92%	3.92%	-1.95%
Total Market Capitalization	13,364,561,125,278.80	13,754,877,633,113.70	390,316,507,834.90	2.92%	4.10%	6.15%

25/09/2020				18/09/2020			
Date	Deals	Turnover Volume	Turnover Value (₦)	Date	Deals	Turnover Volume	Turnover Value (₦)
21/09/2020	3,542	196,121,661	1,727,944,934.83	14/09/2020	3,567	257,027,926	3,320,061,769.91
22/09/2020	3,254	262,046,333	4,399,605,300.80	15/09/2020	3,597	245,139,497	3,013,027,932.60
23/09/2020	3,793	414,161,428	6,280,160,136.63	16/09/2020	3,651	211,816,446	2,417,710,833.80
24/09/2020	3,576	359,307,226	3,873,648,586.84	17/09/2020	3,360	231,201,739	2,095,227,477.70
25/09/2020	4,231	335,749,166	4,277,468,719.91	18/09/2020	2,934	193,495,274	1,845,658,981.90
TOTAL	18,396	1,567,385,814	20,558,827,679.01	TOTAL	17,109	1,138,680,882	12,691,686,995.91

Trading in the top three equities namely Sterling Bank, FBN Holdings Plc and Zenith Bank Plc. (measured by volume) accounted for 612.805 million shares worth N4.311 billion in 3,739 deals, contributing 39.10% and 20.97% to the total equity turnover volume and value respectively. NB, CORNERST, WAPCO, CHIPLC and TRANSEXPR led the gainers table by 25.12%, 16.39%, 15.77%, 9.68% and 9.33% while AIICO, REDSTAREX, OANDO, NNFM and CHAMPION top the losers table by shedding 20.00%, 16.90%, 11.74%, 10.00% and 10.00%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
NB	42.00	52.55	10.55	25.12%	AIICO	0.90	0.72	-0.18	-20.00%
CORNERST	0.61	0.71	0.10	16.39%	REDSTAREX	3.61	3.00	-0.61	-16.90%
WAPCO	13.00	15.05	2.05	15.77%	OANDO	2.30	2.03	-0.27	-11.74%
CHIPLC	0.31	0.34	0.03	9.68%	NNFM	4.50	4.05	-0.45	-10.00%
TRANSEXPR	0.75	0.82	0.07	9.33%	CHAMPION	0.90	0.81	-0.09	-10.00%

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