

Daily Market Update

www.gualinvestcapital.com

28 - 09 - 2020

Dear Esteemed Investor.

The Nigerian equity market closed positive today as the All Share Index (ASI) gained 0.72% to settle the year to date return of the market at (-1.25%).

The Index closed at 26,507.84 basis point against the previous close of 26,319.34 basis point while Market Capitalization closed at 13,853,388,065,088.40 against previous close of 13,754,877,633,113.70. Volume traded increased by 0.32% from 335,749,166 to 336,832,809 while the total value of stocks traded decreased by 5.80% from 4,277,468,719.91 to 4,029,276,076.42 in 4,602 deals compared to 4,231 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	26,319.34	26,507.84	0.72%	
Total Market Capitalization	Market Capitalization	13,754,877,633,113.70	13,853,388,065,088.40	0.72%	
Total Volume Traded	Trade Volume	335,749,166	336,832,809	0.32%	
Total Value Traded	Trade Value	4,277,468,719.91	4,029,276,076.42	-5.80%	
Total Number of Deals	No. of Deals	4,231	4,602	8.77%	

STERLNBANK, ZENITHBANK, FCMB, GUARANTY and UBA were the most active stocks by volume While MTNN, UBA, GUARANTY, NESTLE and ZENITHBANK top the activity chart by value. TOTAL, CHAMPION, OANDO, AllCO and CHIPLC top the gainers table by gaining 10.00%, 9.88%, 9.85%, 9.72% and 8.82% while UAC-PROP, UPL, CAVERTON, MAYBAKER and WEMABANK top the losers table by shedding 10.00%, 6.34%, 5.98%, 5.54% and 3.64%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Gain (#)	Change %	Company	Open	Close	Loss (Ħ)	Change %
TOTAL	80.00	88.00	8.00	10.00%	UAC-PROP	1.00	0.90	-0.10	-10.00%
CHAMPION	0.81	0.89	0.08	9.88%	UPL	1.42	1.33	-0.09	-6.34%
OANDO	2.03	2.23	0.20	9.85%	CAVERTON	1.84	1.73	-0.11	-5.98%
AIICO	0.72	0.79	0.07	9.72%	MAYBAKER	3.07	2.90	-0.17	-5.54%
CHIPLC	0.34	0.37	0.03	8.82%	WEMABANK	0.55	0.53	-0.02	-3.64%

Disclaimer:

The views expressed in this report are provided for information purposes only and are not to be considered as an offer or solicitation of an offer to buy or sell any financial instrument. The material herein is obtained from a variety of sources and we make no representation as to its accuracy or completeness. This material has been issued by Qualinvest Capital Limited, which is regulated by the Securities and Exchange Commission. Further information on any security mentioned herein may be obtained by emailing:

Tel: +234 8168 518 843, 01-4622782 (Formerly Independent Securities Limited)

51, Ademola Street, off Awolowo Road, Ikoyi, Lagos. Lagos, Nigeria. Email: research@qualinvestcapital.com

Website: www.qualinvestcapital.com