

Daily Market Update

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Dear Esteemed Investor.

The Nigerian equity market closed positive today as the All Share Index (ASI) gained 0.39% to settle the year to date return of the market at (-0.86%).

The Index closed at 26,611.96 basis point against the previous close of 26,507.84 basis point while Market Capitalization closed at 13,907,803,558,877.40 against previous close of 13,853,388,065,088.40. Volume traded increased by 22.64% from 336,832,809 to 413,103,507 while the total value of stocks traded increased by 12.38% from 4,029,276,076.42 to 4,527,905,823.93 in 4,681 deals compared to 4,602 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	26,507.84	26,611.96	0.39%	
Total Market Capitalization	Market Capitalization	13,853,388,065,088.40	13,907,803,558,877.40	0.39%	
Total Volume Traded	Trade Volume	336,832,809	413,103,507	22.64%	
Total Value Traded	Trade Value	4,029,276,076.42	4,527,905,823.93	12.38%	
Total Number of Deals	No. of Deals	4,602	4,681	1.72%	

STERLNBANK, ZENITHBANK, FBNH, FCMB and UBA were the most active stocks by volume While FBNH, UBA, GUARANTY, DANGCEM and ZENITHBANK top the activity chart by value. WEMABANK, AllCO, AFRIPRUD, BUACEMENT and MANSARD top the gainers table by gaining 7.55%, 6.33%, 4.00%, 3.34% and 3.26% while ETRANZACT, CORNERST, WAPCO, LEARNAFRCA and UAC-PROP top the losers table by shedding 9.96%, 8.45%, 6.25%, 6.14% and 3.33%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₩)	Change %
WEMABANK	0.53	0.57	0.04	7.55%	ETRANZACT	2.61	2.35	-0.26	-9.96%
AIICO	0.79	0.84	0.05	6.33%	CORNERST	0.71	0.65	-0.06	-8.45%
AFRIPRUD	4.50	4.68	0.18	4.00%	WAPCO	16.00	15.00	-1.00	-6.25%
BUACEMENT	40.40	41.75	1.35	3.34%	LEARNAFRCA	1.14	1.07	-0.07	-6.14%
MANSARD	1.84	1.90	0.06	3.26%	UAC-PROP	0.90	0.87	-0.03	-3.33%

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