

02 – 10 – 2020

Dear Esteemed Investor,

The Nigerian equity market closed positive today as the All Share Index (ASI) gained 0.57% to settle the year to date return of the market at (0.54%).

The Index closed at 26,985.77 basis point against the previous close of 26,831.76 basis point while Market Capitalization closed at 14,105,025,278,205.90 against previous close of 14,024,527,099,413.40. Volume traded increased by 42.45% from 322,773,035 to 459,790,564 while the total value of stocks traded increased by 6.58% from 4,039,015,932.71 to 4,304,616,338.01 in 4,553 deals compared to 4,046 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	26,831.76	26,985.77	0.57%
Total Market Capitalization	Market Capitalization	14,024,527,099,413.40	14,105,025,278,205.90	0.57%
Total Volume Traded	Trade Volume	322,773,035	459,790,564	42.45%
Total Value Traded	Trade Value	4,039,015,932.71	4,304,616,338.01	6.58%
Total Number of Deals	No. of Deals	4,046	4,553	12.53%

STERLNBANK, ZENITHBANK, ACCESS, UBA and FIDELITYBK were the most active stocks by volume While UBA, ACCESS, GUARANTY, STERLNBANK and ZENITHBANK top the activity chart by value. IKEJAHOTEL, UAC-PROP, TRANSCORP, CHAMS and DANGSUGAR top the gainers table by gaining 9.78%, 5.75%, 5.17%, 5.00% and 4.03% while CORNERST, LIVESTOCK, UACN, TRANSEXPR and FCMB top the losers table by shedding 7.69%, 6.67%, 6.47%, 6.10% and 4.11%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
IKEJAHOTEL	0.92	1.01	0.09	9.78%	CORNERST	0.65	0.60	-0.05	-7.69%
UAC-PROP	0.87	0.92	0.05	5.75%	LIVESTOCK	0.60	0.56	-0.04	-6.67%
TRANSCORP	0.58	0.61	0.03	5.17%	UACN	6.95	6.50	-0.45	-6.47%
CHAMS	0.20	0.21	0.01	5.00%	TRANSEXPR	0.82	0.77	-0.05	-6.10%
DANGSUGAR	12.40	12.90	0.50	4.03%	FCMB	2.19	2.10	-0.09	-4.11%

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