

Dear Esteemed Investor,

The Nigerian equity market closed negative today as the All Share Index (ASI) lost 0.95% to settle the year to date return of the market at (6.68%).

The Index closed at 28,634.35 basis point against the previous close of 28,909.37 basis point while Market Capitalization closed at 14,966,710,264,675.80 against previous close of 15,110,457,505,668.10. Volume traded increased by 11.13% from 749,467,693 to 832,879,354 while the total value of stocks traded increased by 0.46% from 9,495,221,631.65 to 9,539,161,242.52 in 9,180 deals compared to 8,075 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	28,909.37	28,634.35	-0.95%
Total Market Capitalization	Market Capitalization	15,110,457,505,668.10	14,966,710,264,675.80	-0.95%
Total Volume Traded	Trade Volume	749,467,693	832,879,354	11.13%
Total Value Traded	Trade Value	9,495,221,631.65	9,539,161,242.52	0.46%
Total Number of Deals	No. of Deals	8,075	9,180	13.68%

FBNH, ZENITHBANK, ACCESS, UBA and GUARANTY were the most active stocks by volume While UBA, ACCESS, GUARANTY, FBNH and ZENITHBANK top the activity chart by value. BERGER, LINKASSURE, NASCON, MBENEFIT and CAP top the gainers table by gaining 9.84%, 9.76%, 9.59%, 9.52% and 9.36% while UNILEVER, CORNERST, ETI, UAC-PROP and CUSTODIAN top the losers table by shedding 9.89%, 9.09%, 8.89%, 8.14% and 7.21%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
BERGER	6.10	6.70	0.60	9.84%	UNILEVER	13.65	12.30	-1.35	-9.89%
LINKASSURE	0.41	0.45	0.04	9.76%	CORNERST	0.66	0.60	-0.06	-9.09%
NASCON	10.95	12.00	1.05	9.59%	ETI	4.50	4.10	-0.40	-8.89%
MBENEFIT	0.21	0.23	0.02	9.52%	UAC-PROP	0.86	0.79	-0.07	-8.14%
CAP	17.10	18.70	1.60	9.36%	CUSTODIAN	5.55	5.15	-0.40	-7.21%

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