

Dear Esteemed Investor,

The Nigerian equity market closed negative today as the All Share Index (ASI) lost 0.31% to settle the year to date return of the market at (6.35%).

The Index closed at 28,546.22 basis point against the previous close of 28,634.35 basis point while Market Capitalization closed at 14,920,645,794,326.50 against previous close of 14,966,710,264,675.80. Volume traded decreased by 31.64% from 832,879,354 to 569,376,786 while the total value of stocks traded decreased by 48.49% from 9,539,161,242.52 to 4,913,512,627.93 in 6,101 deals compared to 9,180 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	28,634.35	28,546.22	-0.31%
Total Market Capitalization	Market Capitalization	14,966,710,264,675.80	14,920,645,794,326.50	-0.31%
Total Volume Traded	Trade Volume	832,879,354	569,376,786	-31.64%
Total Value Traded	Trade Value	9,539,161,242.52	4,913,512,627.93	-48.49%
Total Number of Deals	No. of Deals	9,180	6,101	-33.54%

FBNH, ZENITHBANK, ACCESS, FIDELITYBK and ETERNA were the most active stocks by volume While WAPCO, ACCESS, GUARANTY, ETERNA and ZENITHBANK top the activity chart by value. ETERNA, UNILEVER, ETI, MANSARD and CILEASING top the gainers table by gaining 10.00%, 9.76%, 8.54%, 7.18% and 5.95% while DEAPCAP, MBENEFIT, CORNERST, NB and CONOIL top the losers table by shedding 10.00%, 8.70%, 8.33%, 7.07% and 5.57%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
ETERNA	3.00	3.30	0.30	10.00%	DEAPCAP	0.30	0.27	-0.03	-10.00%
UNILEVER	12.30	13.50	1.20	9.76%	MBENEFIT	0.23	0.21	-0.02	-8.70%
ETI	4.10	4.45	0.35	8.54%	CORNERST	0.60	0.55	-0.05	-8.33%
MANSARD	1.81	1.94	0.13	7.18%	NB	52.30	48.60	-3.70	-7.07%
CILEASING	4.20	4.45	0.25	5.95%	CONOIL	15.25	14.40	-0.85	-5.57%

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