

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All Share Index (ASI) gained 5.30% on weekly comparison (WoW). This leaves the month to date comparison at 5.90% and thus, settle the year to date return of the market at 5.86%. The Market Capitalization gained 5.30% on weekly comparison which leaves the month to date comparison at 5.90% and thus, settle the year to date return of the market at 14.61%.

A total turnover of 3.140 billion shares worth N35.372 billion in 35,099 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.532 billion shares valued at N16.901 billion that exchanged hands last week in 17,882 deals.

The Financial Services industry (measured by volume) led the activity chart with 2.325 billion shares valued at N25.816 billion traded in 21,306 deals; thus contributing 74.05% and 72.99% to the total equity turnover volume and value respectively. The Oil and Gas industry followed with 200.567 million shares worth N1.012 billion in 1,977 deals. The third place was the Industrial Goods industry, with a turnover of 149.200 million shares worth N3.631 billion in 2,991 deals.

KEY MARKET INDICATORS

	02/10/2020	09/10/2020	Change	Change%(WoW)	MtD	YtD
The All Share Index	26,985.77	28,415.31	1,429.54	5.30%	5.90%	5.86%
Total Market Capitalization	14,105,025,278,205.90	14,852,218,904,341.30	747,193,626,135.40	5.30%	5.90%	14.61%

09/10/2020				02/10/2020			
Date	Deals	Turnover Volume	Turnover Value (₦)	Date	Deals	Turnover Volume	Turnover Value (₦)
05/10/2020	5,984	603,945,613	7,424,498,469.29	28/09/2020	4,602	336,832,809	4,029,276,076.42
06/10/2020	8,075	749,467,693	9,495,221,631.65	29/09/2020	4,681	413,103,507	4,527,905,823.93
07/10/2020	9,180	832,879,354	9,539,161,242.52	30/09/2020	4,046	322,773,035	4,039,015,932.71
08/10/2020	6,101	569,376,786	4,913,512,627.93	01/10/2020	PUBLIC HOLIDAY		
09/10/2020	5,759	384,144,997	3,999,202,413.73	02/10/2020	4,553	459,790,564	4,304,616,338.01
TOTAL	35,099	3,139,814,443	35,371,596,385.12	TOTAL	17,882	1,532,499,915	16,900,814,171.07

Trading in the top three equities namely Zenith Bank Plc, FBN Holdings Plc and United Bank for Africa Plc. (measured by volume) accounted for 1.236 billion shares worth N15.724 billion in 9,774 deals, contributing 39.36% and 44.45% to the total equity turnover volume and value respectively. ETERNA, INTBREW, AFRIPRUD, TRANSEXP and FBNH led the gainers table by 32.48%, 21.03%, 20.63%, 19.48% and 19.23% while UAC-PROP, TRIPPLEG, DEAPCAP, ACADEMY and CONOIL top the losers table by shedding 11.96%, 10.00%, 10.00%, 6.90% and 5.57%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
ETERNA	2.74	3.63	0.89	32.48%	UAC-PROP	0.92	0.81	-0.11	-11.96%
INTBREW	3.90	4.72	0.82	21.03%	TRIPPLEG	0.40	0.36	-0.04	-10.00%
AFRIPRUD	4.75	5.73	0.98	20.63%	DEAPCAP	0.30	0.27	-0.03	-10.00%
TRANSEXP	0.77	0.92	0.15	19.48%	ACADEMY	0.29	0.27	-0.02	-6.90%
FBNH	5.20	6.20	1.00	19.23%	CONOIL	15.25	14.40	-0.85	-5.57%

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