

Dear Esteemed Investor,

The Nigerian equity market today ended in stalemate as the All Share Index remained unchanged to settle the year to date return of the market at (5.60%).

The Index closed at 28,344.33 basis point against the previous close of 28,344.04 basis point while Market Capitalization closed at 14,815,121,039,503.10 against previous close of 14,814,967,834,429.30. Volume traded decreased by 59.24% from 535,831,943 to 218,424,964 while the total value of stocks traded decreased by 37.46% from 5,019,244,864.33 to 3,138,929,472.46 in 3,896 deals compared to 4,498 deals traded previously.

| Key Market Indicators | | Prev Day | Today | Change% |
|-----------------------------|-----------------------|------------------------------|------------------------------|----------------|
| The All Share Index | Index | 28,344.04 | 28,344.33 | 0.00% |
| Total Market Capitalization | Market Capitalization | 14,814,967,834,429.30 | 14,815,121,039,503.10 | 0.00% |
| Total Volume Traded | Trade Volume | 535,831,943 | 218,424,964 | -59.24% |
| Total Value Traded | Trade Value | 5,019,244,864.33 | 3,138,929,472.46 | -37.46% |
| Total Number of Deals | No. of Deals | 4,498 | 3,896 | -13.38% |

FBNH, WEMABANK, ZENITHBANK, UBA and GUARANTY were the most active stocks by volume While MTNN, UBA, GUARANTY, STANBIC and ZENITHBANK top the activity chart by value. ETERNA, ACADEMY, AFRIPRUD, CORNERST and PZ top the gainers table by gaining 9.82%, 7.41%, 5.75%, 5.00% and 5.00% while ETRANZACT, WEMABANK, COURTVILLE, FCMB and ARDOVA top the losers table by shedding 9.91%, 5.17%, 4.76%, 3.83% and 3.61%.

| Top 5 Gainers | | | | | Top 5 Losers | | | | |
|-----------------|------|-------|----------|--------------|-------------------|-------|-------|----------|---------------|
| Company | Open | Close | Gain (₦) | Change % | Company | Open | Close | Loss (₦) | Change % |
| ETERNA | 4.38 | 4.81 | 0.43 | 9.82% | ETRAZACT | 2.12 | 1.91 | -0.21 | -9.91% |
| ACADEMY | 0.27 | 0.29 | 0.02 | 7.41% | WEMABANK | 0.58 | 0.55 | -0.03 | -5.17% |
| AFRIPRUD | 5.39 | 5.70 | 0.31 | 5.75% | COURTVILLE | 0.21 | 0.20 | -0.01 | -4.76% |
| CORNERST | 0.60 | 0.63 | 0.03 | 5.00% | FCMB | 2.35 | 2.26 | -0.09 | -3.83% |
| PZ | 4.00 | 4.20 | 0.20 | 5.00% | ARDOVA | 12.45 | 12.00 | -0.45 | -3.61% |

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