

Dear Esteemed Investor,

The Nigerian equity market today ended in stalemate as the All Share Index remained unchanged to settle the year to date return of the market at (5.60%).

The Index closed at 28,344.04 basis point against the previous close of 28,344.33 basis point while Market Capitalization closed at 14,814,970,417,734.50 against previous close of 14,815,121,039,503.10. Volume traded increased by 56.66% from 218,424,964 to 342,193,352 while the total value of stocks traded increased by 60.55% from 3,138,929,472.46 to 5,039,651,504.77 in 4,048 deals compared to 3,896 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	28,344.33	28,344.04	0.00%
Total Market Capitalization	Market Capitalization	14,815,121,039,503.10	14,814,970,417,734.50	0.00%
Total Volume Traded	Trade Volume	218,424,964	342,193,352	56.66%
Total Value Traded	Trade Value	3,138,929,472.46	5,039,651,504.77	60.55%
Total Number of Deals	No. of Deals	3,896	4,048	3.90%

FBNH, TRANSCORP, ZENITHBANK, UBA and GUARANTY were the most active stocks by volume While MTNN, UBA, GUARANTY, FBNH and ZENITHBANK top the activity chart by value. ETERNA, WAPCO, GUINNESS, INTBREW and PZ top the gainers table by gaining 9.98%, 4.03%, 3.23%, 3.19% and 2.38% while AIICO, GLAXOSMITH, FIDSON, AFRIPRUD and GUARANTY top the losers table by shedding 3.57%, 3.45%, 3.00%, 2.81% and 1.67%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
ETERNA	4.81	5.29	0.48	9.98%	AIICO	0.84	0.81	-0.03	-3.57%
WAPCO	17.35	18.05	0.70	4.03%	GLAXOSMITH	5.80	5.60	-0.20	-3.45%
GUINNESS	15.50	16.00	0.50	3.23%	FIDSON	3.67	3.56	-0.11	-3.00%
INTBREW	4.70	4.85	0.15	3.19%	AFRIPRUD	5.70	5.54	-0.16	-2.81%
PZ	4.20	4.30	0.10	2.38%	GUARANTY	30.00	29.50	-0.50	-1.67%

Disclaimer:

The views expressed in this report are provided for information purposes only and are not to be considered as an offer or solicitation of an offer to buy or sell any financial instrument. The material herein is obtained from a variety of sources and we make no representation as to its accuracy or completeness. This material has been issued by Qualinvest Capital Limited, which is regulated by the Securities and Exchange Commission. Further information on any security mentioned herein may be obtained by emailing: