

Dear Esteemed Investor,

The Nigerian equity market today ended in stalemate as the All Share Index remained unchanged to settle the year to date return of the market at (6.77%).

The Index closed at 28,658.31 basis point against the previous close of 28,659.45 basis point while Market Capitalization closed at 14,979,231,093,954.50 against previous close of 14,979,830,022,541.60. Volume traded decreased by 41.26% from 489,111,123 to 287,300,067 while the total value of stocks traded decreased by 28.00% from 4,720,163,596.78 to 3,398,719,323.14 in 5,132 deals compared to 5,652 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	28,659.45	28,658.31	0.00%
Total Market Capitalization	Market Capitalization	14,979,830,022,541.60	14,979,231,093,954.50	0.00%
Total Volume Traded	Trade Volume	489,111,123	287,300,067	-41.26%
Total Value Traded	Trade Value	4,720,163,596.78	3,398,719,323.14	-28.00%
Total Number of Deals	No. of Deals	5,652	5,132	-9.20%

FBNH, ACCESS, ZENITHBANK, UBA and GUARANTY were the most active stocks by volume While MTNN, UBA, GUARANTY, FBNH and ZENITHBANK top the activity chart by value. INTBREW, IKEJAHOTEL, CUTIX, CONOIL and AIICO top the gainers table by gaining 9.94%, 9.90%, 9.88%, 9.72% and 5.95% while ETERNA, MAYBAKER, ACADEMY, CADBURY and UACN top the losers table by shedding 8.98%, 7.69%, 6.90%, 3.11% and 2.90%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
INTBREW	5.33	5.86	0.53	9.94%	ETERNA	4.90	4.46	-0.44	-8.98%
IKEJAHOTEL	1.01	1.11	0.10	9.90%	MAYBAKER	3.25	3.00	-0.25	-7.69%
CUTIX	1.62	1.78	0.16	9.88%	ACADEMY	0.29	0.27	-0.02	-6.90%
CONOIL	14.40	15.80	1.40	9.72%	CADBURY	8.05	7.80	-0.25	-3.11%
AIICO	0.84	0.89	0.05	5.95%	UACN	6.90	6.70	-0.20	-2.90%

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