

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All Share Index lost 0.75% to settle the year to date return of the market at (5.99%).

The Index closed at 28,449.49 basis point against the previous close of 28,665.82 basis point while Market Capitalization closed at 14,870,084,468,612.80 against previous close of 14,983,157,268,577.50. Volume traded increased by 9.84% from 297,311,966 to 326,577,644 while the total value of stocks traded increased by 44.34% from 2,926,878,117.39 to 4,224,774,200.28 in 4,367 deals compared to 4,736 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	<b>28,665.82</b>	<b>28,449.49</b>	<b>-0.75%</b>
Total Market Capitalization	Market Capitalization	<b>14,983,157,268,577.50</b>	<b>14,870,084,468,612.80</b>	<b>-0.75%</b>
Total Volume Traded	Trade Volume	<b>297,311,966</b>	<b>326,577,644</b>	<b>9.84%</b>
Total Value Traded	Trade Value	<b>2,926,878,117.39</b>	<b>4,224,774,200.28</b>	<b>44.34%</b>
Total Number of Deals	No. of Deals	<b>4,736</b>	<b>4,367</b>	<b>-7.79%</b>

TRANSCORP, FBNH, ZENITHBANK, UBA and GUARANTY were the most active stocks by volume While NB, UBA, GUARANTY, NESTLE and ZENITHBANK top the activity chart by value. WAPIC, PORTPAINT, UAC-PROP and NB are the only four gainers gaining 10.00%, 2.50%, 1.23% and 0.97% while ROYALEX, NEIMETH, UNIONDAC, LASACO and UCAP top the losers table by shedding 8.00%, 7.57%, 7.41%, 7.14% and 7.03%.

Top 4 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
<b>WAPIC</b>	0.40	0.44	0.04	<b>10.00%</b>	<b>ROYALEX</b>	0.25	0.23	-0.02	<b>-8.00%</b>
<b>PORTPAINT</b>	2.00	2.05	0.05	<b>2.50%</b>	<b>NEIMETH</b>	1.85	1.71	-0.14	<b>-7.57%</b>
<b>UAC-PROP</b>	0.81	0.82	0.01	<b>1.23%</b>	<b>UNIONDAC</b>	0.27	0.25	-0.02	<b>-7.41%</b>
<b>NB</b>	51.50	52.00	0.50	<b>0.97%</b>	<b>LASACO</b>	0.28	0.26	-0.02	<b>-7.14%</b>
					<b>UCAP</b>	3.84	3.57	-0.27	<b>-7.03%</b>

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