

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All Share Index gained 1.58% to settle the year to date return of the market at (9.67%).

The Index closed at 29,437.60 basis point against the previous close of 28,980.29 basis point while Market Capitalization closed at 15,386,554,730,266.00 against previous close of 15,147,528,546,420.80. Volume traded decreased by 2.68% from 385,598,796 to 375,249,909 while the total value of stocks traded increased by 59.02% from 2,914,255,653.39 to 4,634,120,008.94 in 5,947 deals compared to 5,283 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	<b>28,980.29</b>	<b>29,437.60</b>	<b>1.58%</b>
Total Market Capitalization	Market Capitalization	<b>15,147,528,546,420.80</b>	<b>15,386,554,730,266.00</b>	<b>1.58%</b>
Total Volume Traded	Trade Volume	<b>385,598,796</b>	<b>375,249,909</b>	<b>-2.68%</b>
Total Value Traded	Trade Value	<b>2,914,255,653.39</b>	<b>4,634,120,008.94</b>	<b>59.02%</b>
Total Number of Deals	No. of Deals	<b>5,283</b>	<b>5,947</b>	<b>12.57%</b>

ETI, BUACEMENT, FIDELITYBK, ZENITHBANK and ACCESS were the most active stocks by volume While ACCESS, WAPCO, GUARANTY, BUACEMENT and ZENITHBANK top the activity chart by value. NESTLE, CUSTODIAN, NEM, INTBREW and FCMB top the gainers table by gaining 10.00%, 10.00%, 9.85%, 9.84% and 9.81% while ROYALEX, CUTIX, HONYFLOUR, AFRIPRUD and MAYBAKER top the losers table by shedding 8.00%, 6.84%, 1.03%, 0.85% and 0.33%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
<b>NESTLE</b>	1175.00	1292.50	117.50	<b>10.00%</b>	<b>ROYALEX</b>	0.25	0.23	-0.02	<b>-8.00%</b>
<b>CUSTODIAN</b>	5.50	6.05	0.55	<b>10.00%</b>	<b>CUTIX</b>	1.90	1.77	-0.13	<b>-6.84%</b>
<b>NEM</b>	2.03	2.23	0.20	<b>9.85%</b>	<b>HONYFLOUR</b>	0.97	0.96	-0.01	<b>-1.03%</b>
<b>INTBREW</b>	6.10	6.70	0.60	<b>9.84%</b>	<b>AFRIPRUD</b>	5.90	5.85	-0.05	<b>-0.85%</b>
<b>FCMB</b>	2.65	2.91	0.26	<b>9.81%</b>	<b>MAYBAKER</b>	3.06	3.05	-0.01	<b>-0.33%</b>

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