

Dear Esteemed Investor,

It was a four-day trading week as the Federal Government of Nigeria declared Thursday, 29th October as a public holiday to commemorate Eid-el-Maulud.

The Nigerian equity market closed positive as the All Share Index (ASI) gained 6.39% on weekly comparism (WoW). This leaves the month to date comparism at 13.79% and thus, settle the year to date return of the market at 13.74%. The Market Capitalization gained 6.39% on weekly comparism which leaves the month to date comparism at 13.79% and thus, settle the year to date return of the market at 23.15%.

A total turnover of 1.909 billion shares worth N23.610 billion in 23,578 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.505 billion shares valued at N19.668 billion that exchanged hands last week in 20,552 deals.

The Financial Services industry (measured by volume) led the activity chart with 1.478 billion shares valued at N15.576 billion traded in 12,546 deals; thus contributing 77.41% and 65.97% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 131.788 million shares worth N2.613 billion in 4,112 deals. The third place was the Industrial Goods, with a turnover of 83.526 million shares worth N3.573 billion in 1,818 deals.

KEY MARKET INDICATORS

	23/10/2020	30/10/2020	Change	Change%(WoW)	MtD	YtD
The All Share Index	28,697.06	30,530.69	1,833.63	6.39%	13.79%	13.74%
Total Market Capitalization	14,999,485,393,585.20	15,957,896,854,477.70	958,411,460,892.50	6.39%	13.79%	23.15%

30/10/2020				23/10/2020			
Date	Deals	Turnover Volume	Turnover Value (₦)	Date	Deals	Turnover Volume	Turnover Value (₦)
26/10/2020	4,235	340,804,399	5,560,887,612.58	19/10/2020	5,132	287,300,067	3,398,719,323.14
27/10/2020	5,283	385,598,796	2,914,255,653.39	20/10/2020	4,736	297,311,966	2,926,878,117.39
28/10/2020	5,947	375,249,909	4,634,120,008.94	21/10/2020	4,367	326,577,644	4,224,774,200.28
29/10/2020	PUBLIC HOLIDAY			22/10/2020	3,375	311,333,143	4,691,198,861
30/10/2020	8,113	807,810,817	10,501,022,806.24	23/10/2020	2,942	282,970,739	4,426,532,716.56
TOTAL	23,578	1,909,463,921	23,610,286,081.15	TOTAL	20,552	1,505,493,559	19,668,103,218.75

Trading in the top three equities namely FBN Holding Plc, Zenith Bank Plc and Access Bank Plc (measured by volume) accounted for 576.514 million shares worth N6.791 billion in 4,652 deals, contributing 30.19% and 28.76% to the total equity turnover volume and value respectively. PORTPAINT, FCMB, TRIPPLEG, STERLNBANK and FIDELITYBK led the gainers table by 32.20%, 28.28%, 27.78%, 26.43% and 24.26% while MORISON, PRESTIGE, CUTIX, NASCON and OMATEK top the losers table by shedding 10.00%, 10.00%, 8.95%, 8.39% and 7.69%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
PORTPAINT	2.05	2.71	0.66	32.20%	MORISON	0.60	0.54	-0.06	-10.00%
FCMB	2.44	3.13	0.69	28.28%	PRESTIGE	0.60	0.54	-0.06	-10.00%
TRIPPLEG	0.36	0.46	0.10	27.78%	CUTIX	1.90	1.73	-0.17	-8.95%
STERLNBANK	1.40	1.77	0.37	26.43%	NASCON	14.30	13.10	-1.20	-8.39%
FIDELITYBK	2.02	2.51	0.49	24.26%	OMATEK	0.26	0.24	-0.02	-7.69%

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