

Daily Market Update

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Dear Esteemed Investor.

The Nigerian equity market closed positive as the All Share Index gained 0.03% to settle the year to date return of the market at (14.53%).

The Index closed at 30,741.88 basis point against the previous close of 30,733.47 basis point while Market Capitalization closed at 16,068,283,630,371.20 against previous close of 16,063,883,849,033.10. Volume traded decreased by 14.77% from 336,094,248 to 286,446,480 while the total value of stocks traded decreased by 20.45% from 3,890,424,285.96 to 3,094,793,795.23 in 2,889 deals compared to 5,575 deals traded previously.

| Key Market Indicators | | Prev Day | Today | Change% | |
|--------------------------------|--------------------------|-----------------------|-----------------------|---------|--|
| The All Share Index | Index | 30,733.47 | 30,741.88 | 0.03% | |
| Total Market Capitalization | Market Capitalization | 16,063,883,849,033.10 | 16,068,283,630,371.20 | 0.03% | |
| Total Volume Traded | Trade Volume | 336,094,248 | 286,446,480 | -14.77% | |
| Total Value Traded | Trade Value | 3,890,424,285.96 | 3,094,793,795.23 | -20.45% | |
| Total Number of Deals | No. of Deals | 5,575 | 2,889 | -48.18% | |

UBA, STANBIC, MBENEFIT, ZENITHBANK and ACCESS were the most active stocks by volume While ACCESS, UBA, GUARANTY, STANBIC and ZENITHBANK top the activity chart by value. CHIPLC, PRESTIGE, FCMB, AllCO and JAPAULOIL top the gainers table by gaining 8.82%, 7.41%, 5.17%, 4.82% and 4.35% while MBENEFIT, WEMABANK, JBERGER, GLAXOSMITH and HONYFLOUR top the losers table by shedding 4.76%, 3.13%, 2.57%, 1.67% and 0.97%.

| Top 5 Gainers | | | | Top 5 Losers | | | | | |
|---------------|------|-------|----------|--------------|----------------|-------|-------|----------|-------------|
| Company | Open | Close | Gain (#) | Change % | Company | Open | Close | Loss (#) | Change % |
| CHIPLC | 0.34 | 0.37 | 0.03 | 8.82% | MBENEFIT | 0.21 | 0.20 | -0.01 | -4.76% |
| PRESTIGE | 0.54 | 0.58 | 0.04 | 7.41% | WEMABANK | 0.64 | 0.62 | -0.02 | -3.13% |
| FCMB | 2.90 | 3.05 | 0.15 | 5.17% | JBERGER | 17.50 | 17.05 | -0.45 | -2.57% |
| AIICO | 0.83 | 0.87 | 0.04 | 4.82% | GLAXOSMITH | 6.00 | 5.90 | -0.10 | -1.67% |
| JAPAULOIL | 0.23 | 0.24 | 0.01 | 4.35% | HONYFLOUR | 1.03 | 1.02 | -0.01 | -0.97% |

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