

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All Share Index lost 0.01% to settle the year to date return of the market at (14.52%).

The Index closed at 30,738.92 basis point against the previous close of 30,741.88 basis point while Market Capitalization closed at 16,062,008,723,707.70 against previous close of 16,068,283,630,371.20. Volume traded increased by 50.16% from 286,446,480 to 430,121,026 while the total value of stocks traded increased by 113.89% from 3,094,793,795.23 to 6,619,323,528.76 in 4,319 deals compared to 2,889 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	30,741.88	30,738.92	-0.01%
Total Market Capitalization	Market Capitalization	16,068,283,630,371.20	16,062,008,723,707.70	-0.04%
Total Volume Traded	Trade Volume	286,446,480	430,121,026	50.16%
Total Value Traded	Trade Value	3,094,793,795.23	6,619,323,528.76	113.89%
Total Number of Deals	No. of Deals	2,889	4,319	49.50%

FBNH, TRANSCORP, BUACEMENT, ZENITHBANK and ACCESS were the most active stocks by volume While BUACEMENT, FBNH, GUARANTY, NB and ZENITHBANK top the activity chart by value. TRANSCORP, LEARNAFRCA, AFRIPRUD, LIVESTOCK and MBENEFIT top the gainers table by gaining 9.86%, 9.52%, 9.35%, 8.99% and 5.00% while LINKASSURE, ABCTRANS, CHIPLC, UNIONDAC and FIDSON top the losers table by shedding 8.89%, 8.82%, 8.11%, 7.41% and 6.82%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
TRANSCORP	0.71	0.78	0.07	9.86%	LINKASSURE	0.45	0.41	-0.04	-8.89%
LEARNAFRCA	1.05	1.15	0.10	9.52%	ABCTRANS	0.34	0.31	-0.03	-8.82%
AFRIPRUD	5.67	6.20	0.53	9.35%	CHIPLC	0.37	0.34	-0.03	-8.11%
LIVESTOCK	0.89	0.97	0.08	8.99%	UNIONDAC	0.27	0.25	-0.02	-7.41%
MBENEFIT	0.20	0.21	0.01	5.00%	FIDSON	4.40	4.10	-0.30	-6.82%

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