

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All Share Index gained 0.90% to settle the year to date return of the market at (15.55%).

The Index closed at 31,016.17 basis point against the previous close of 30,738.92 basis point while Market Capitalization closed at 16,206,881,589,339.60 against previous close of 16,062,008,723,707.70. Volume traded increased by 48.21% from 430,121,026 to 637,494,737 while the total value of stocks traded decreased by 21.00% from 6,619,323,528.76 to 5,229,083,440.73 in 6,354 deals compared to 4,319 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	30,738.92	31,016.17	0.90%
Total Market Capitalization	Market Capitalization	16,062,008,723,707.70	16,206,881,589,339.60	0.90%
Total Volume Traded	Trade Volume	430,121,026	637,494,737	48.21%
Total Value Traded	Trade Value	6,619,323,528.76	5,229,083,440.73	-21.00%
Total Number of Deals	No. of Deals	4,319	6,354	47.12%

FBNH, STERLNBANK, OMOMORBNK, UBA and ACCESS were the most active stocks by volume While ACCESS, FBNH, FLOURMILL, STANBIC and ZENITHBANK top the activity chart by value. ETI, CILEASING, LIVESTOCK, TRANSCORP and CHIPLC top the gainers table by gaining 9.80%, 9.60%, 9.28%, 8.97% and 8.82% while MANSARD, PRESTIGE, NEM, JAPAUOIL and BUACEMENT top the losers table by shedding 9.09%, 8.62%, 8.07%, 8.00% and 5.39%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
ETI	5.10	5.60	0.50	9.80%	MANSARD	2.20	2.00	-0.20	-9.09%
CILEASING	3.96	4.34	0.38	9.60%	PRESTIGE	0.58	0.53	-0.05	-8.62%
LIVESTOCK	0.97	1.06	0.09	9.28%	NEM	2.23	2.05	-0.18	-8.07%
TRANSCORP	0.78	0.85	0.07	8.97%	JAPAUOIL	0.25	0.23	-0.02	-8.00%
CHIPLC	0.34	0.37	0.03	8.82%	BUACEMENT	45.45	43.00	-2.45	-5.39%

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