

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All Share Index (ASI) gained 1.59% on weekly comparison (WoW). This leaves the month to date comparison at 1.59% and thus, settle the year to date return of the market at 15.55%. The Market Capitalization gained 1.56% on weekly comparison which leaves the month to date comparison at 1.56% and thus, settle the year to date return of the market at 25.07%.

A total turnover of 2.067 billion shares worth N22.636 billion in 25,187 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.909 billion shares valued at N23.610 billion that exchanged hands last week in 23,578 deals.

The Financial Services industry (measured by volume) led the activity chart with 1.575 billion shares valued at N13.725 billion traded in 14,521 deals; thus contributing 76.21% and 60.63% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 178.574 million shares worth N3.609 billion in 4,669 deals. The third place was the Conglomerate Industry, with a turnover of 102.697 million shares worth N155.195 million in 599 deals.

KEY MARKET INDICATORS

	30/10/2020	06/11/2020	Change	Change%(WoW)	MtD	YtD
The All Share Index	30,530.69	31,016.17	485.48	1.59%	1.59%	15.55%
Total Market Capitalization	15,957,896,854,477.70	16,206,881,589,339.60	248,984,734,861.90	1.56%	1.56%	25.07%

06/11/2020				30/10/2020			
Date	Deals	Turnover Volume	Turnover Value (₦)	Date	Deals	Turnover Volume	Turnover Value (₦)
02/11/2020	6,050	376,653,389	3,802,138,741.59	26/10/2020	4,235	340,804,399	5,560,887,612.58
03/11/2020	5,575	336,094,248	3,890,424,285.96	27/10/2020	5,283	385,598,796	2,914,255,653.39
04/11/2020	2,889	286,446,480	3,094,793,795.23	28/10/2020	5,947	375,249,909	4,634,120,008.94
05/11/2020	4,319	430,121,026	6,619,323,528.76	29/10/2020	PUBLIC HOLIDAY		
06/11/2020	6,354	637,494,737	5,229,083,440.73	30/10/2020	8,113	807,810,817	10,501,022,806.24
TOTAL	25,187	2,066,809,880	22,635,763,792.27	TOTAL	23,578	1,909,463,921	23,610,286,081.15

Trading in the top three equities namely Access Bank Plc, FBN Holding Plc and Zenith Bank Plc (measured by volume) accounted for 686.338 million shares worth N7.599 billion in 4,557 deals, contributing 33.21% and 33.57% to the total equity turnover volume and value respectively. LIVESTOCK, TRANSCORP, DANGSUGAR, CAP and LASACO led the gainers table by 30.86%, 19.72%, 19.57%, 13.02% and 12.50% while INTBREW, MANSARD, LINKASSURE, CUSTODIAN and NEM top the losers table by shedding 11.80%, 9.09%, 8.89%, 8.26% and 8.07%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
LIVESTOCK	0.81	1.06	0.25	30.86%	INTBREW	7.37	6.50	-0.87	-11.80%
TRANSCORP	0.71	0.85	0.14	19.72%	MANSARD	2.20	2.00	-0.20	-9.09%
DANGSUGAR	13.80	16.50	2.70	19.57%	LINKASSURE	0.45	0.41	-0.04	-8.89%
CAP	20.35	23.00	2.65	13.02%	CUSTODIAN	6.05	5.55	-0.50	-8.26%
LASACO	0.32	0.36	0.04	12.50%	NEM	2.23	2.05	-0.18	-8.07%

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