

## **Daily Market Update**

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## Dear Esteemed Investor.

The Nigerian equity market closed positive as the All Share Index gained 3.96% to settle the year to date return of the market at (20.12%).

The Index closed at 32,243.05 basis point against the previous close of 31,016.17 basis point while Market Capitalization closed at 16,847,961,825,558.40 against previous close of 16,206,881,589,339.60. Volume traded decreased by 0.23% from 637,494,737 to 636,010,098 while the total value of stocks traded increased by 57.66% from 5,229,083,440.73 to 8,244,052,788.62 in 7,210 deals compared to 6,354 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All Share Index	Index	31,016.17	32,243.05	3.96%	
Total Market Capitalization	Market Capitalization	16,206,881,589,339.60	16,847,961,825,558.40	3.96%	
Total Volume Traded	Trade Volume	637,494,737	636,010,098	-0.23%	
Total Value Traded	Trade Value	5,229,083,440.73	8,244,052,788.62	57.66%	
Total Number of Deals	No. of Deals	6,354	7,210	13.47%	

FBNH, FIDELITYBK, ZENITHBANK, UBA and ACCESS were the most active stocks by volume While ACCESS, WAPCO, GUARANTY, MTNN and ZENITHBANK top the activity chart by value. OANDO, MBENEFIT, NNFM, WAPCO and STERLNBANK top the gainers table by gaining 10.00%, 10.00%, 10.00%, 10.00% and 9.89% while NCR, LEARNAFRCA, CONOIL, WAPIC and PZ top the losers table by shedding 10.00%, 8.70%, 6.30%, 4.55% and 3.12%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (#)	Change %
OANDO	2.70	2.97	0.27	10.00%	NCR	2.00	1.80	-0.20	-10.00%
MBENEFIT	0.20	0.22	0.02	10.00%	LEARNAFRCA	1.15	1.05	-0.10	-8.70%
NNFM	5.50	6.05	0.55	10.00%	CONOIL	19.05	17.85	-1.20	-6.30%
WAPCO	19.50	21.45	1.95	10.00%	WAPIC	0.44	0.42	-0.02	-4.55%
STERLNBANK	1.82	2.00	0.18	9.89%	PZ	4.80	4.65	-0.15	-3.12%

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