

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All Share Index gained 1.90% to settle the year to date return of the market at (23.94%).

The Index closed at 33,268.36 basis point against the previous close of 32,647.10 basis point while Market Capitalization closed at 17,383,721,816,139.50 against previous close of 17,059,094,494,074.70. Volume traded increased by 48.27% from 578,779,229 to 858,156,620 while the total value of stocks traded increased by 17.04% from 7,743,089,995.96 to 9,062,731,852.84 in 8,142 deals compared to 7,651 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	32,647.10	33,268.36	1.90%
Total Market Capitalization	Market Capitalization	17,059,094,494,074.70	17,383,721,816,139.50	1.90%
Total Volume Traded	Trade Volume	578,779,229	858,156,620	48.27%
Total Value Traded	Trade Value	7,743,089,995.96	9,062,731,852.84	17.04%
Total Number of Deals	No. of Deals	7,651	8,142	6.42%

FBNH, TRANSCORP, ZENITHBANK, UBA and ACCESS were the most active stocks by volume While FBNH, FLOURMILL, GUARANTY, DANGCEM and ZENITHBANK top the activity chart by value. FIDSON, STERLNBANK, GUINNESS, NEIMETH and GLAXOSMITH top the gainers table by gaining 10.00%, 10.00%, 10.00%, 10.00% and 9.85% while LEARNAFRCA, CILEASING, STANBIC, LINKASSURE and REDSTAREX top the losers table by shedding 4.76%, 4.65%, 4.17%, 4.08% and 3.68%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
FIDSON	4.50	4.95	0.45	10.00%	LEARNAFRCA	1.05	1.00	-0.05	-4.76%
STERLNBANK	2.00	2.20	0.20	10.00%	CILEASING	4.30	4.10	-0.20	-4.65%
GUINNESS	19.00	20.90	1.90	10.00%	STANBIC	48.00	46.00	-2.00	-4.17%
NEIMETH	2.20	2.42	0.22	10.00%	LINKASSURE	0.49	0.47	-0.02	-4.08%
GLAXOSMITH	6.60	7.25	0.65	9.85%	REDSTAREX	3.53	3.40	-0.13	-3.68%

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