

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All Share Index gained 6.23% to settle the year to date return of the market at (31.67%).

The Index closed at 35,342.46 basis point against the previous close of 33,268.36 basis point while Market Capitalization closed at 18,467,501,178,456.30 against previous close of 17,383,721,816,139.50. Volume traded increased by 39.00% from 858,156,620 to 1,192,804,641 while the total value of stocks traded increased by 91.95% from 9,062,731,852.84 to 17,395,925,115.15 in 10,704 deals compared to 8,142 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	<b>33,268.36</b>	<b>35,342.46</b>	<b>6.23%</b>
Total Market Capitalization	Market Capitalization	<b>17,383,721,816,139.50</b>	<b>18,467,501,178,456.30</b>	<b>6.23%</b>
Total Volume Traded	Trade Volume	<b>858,156,620</b>	<b>1,192,804,641</b>	<b>39.00%</b>
Total Value Traded	Trade Value	<b>9,062,731,852.84</b>	<b>17,395,925,115.15</b>	<b>91.95%</b>
Total Number of Deals	No. of Deals	<b>8,142</b>	<b>10,704</b>	<b>31.47%</b>

FBNH, FIDELITYBK, ZENITHBANK, UBA and ACCESS were the most active stocks by volume While FBNH, ACCESS, GUARANTY, MTNN and ZENITHBANK top the activity chart by value. CADBURY, CILEASING, JBERGER, NNFM and PRESCO top the gainers table by gaining 10.00%, 10.00%, 10.00%, 10.00% and 10.00% while GSPECPLC, ETERNA, MAYBAKER, MORISON and REGALINS top the losers table by shedding 9.89%, 9.86%, 9.72%, 9.26% and 7.69%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
<b>CADBURY</b>	10.00	11.00	1.00	<b>10.00%</b>	<b>GSPECPLC</b>	4.65	4.19	-0.46	<b>-9.89%</b>
<b>CILEASING</b>	4.10	4.51	0.41	<b>10.00%</b>	<b>ETERNA</b>	5.07	4.57	-0.50	<b>-9.86%</b>
<b>JBERGER</b>	17.50	19.25	1.75	<b>10.00%</b>	<b>MAYBAKER</b>	3.60	3.25	-0.35	<b>-9.72%</b>
<b>NNFM</b>	7.00	7.70	0.70	<b>10.00%</b>	<b>MORISON</b>	0.54	0.49	-0.05	<b>-9.26%</b>
<b>PRESCO</b>	72.50	79.75	7.25	<b>10.00%</b>	<b>REGALINS</b>	0.26	0.24	-0.02	<b>-7.69%</b>

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