

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All Share Index lost 0.75% to settle the year to date return of the market at (29.55%).

The Index closed at 34,774.08 basis point against the previous close of 35,037.46 basis point while Market Capitalization closed at 18,170,505,827,376.10 against previous close of 18,308,125,772,727.20. Volume traded increased by 39.00% from 1,243,692,991 to 668,531,406 while the total value of stocks traded increased by 91.95% from 16,286,779,385.15 to 7,849,218,445.68 in 10,319 deals compared to 13,433 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	35,037.46	34,774.08	-0.75%
Total Market Capitalization	Market Capitalization	18,308,125,772,727.20	18,170,505,827,376.10	-0.75%
Total Volume Traded	Trade Volume	1,243,692,991	668,531,406	-46.25%
Total Value Traded	Trade Value	16,286,779,385.15	7,849,218,445.68	-51.81%
Total Number of Deals	No. of Deals	13,433	10,319	-23.18%

FBNH, TRANSCORP, ZENITHBANK, UBA and ACCESS were the most active stocks by volume While FBNH, UBA, GUARANTY, DANGCEM and ZENITHBANK top the activity chart by value. BOCGAS, NEIMETH, UNITYBNK, ARDOVA and BUACEMENT top the gainers table by gaining 9.92%, 8.99%, 8.86%, 8.11% and 7.69% while NAHCO, OANDO, DANGSUGAR, FIDELITYBK and LIVESTOCK top the losers table by shedding 10.00%, 10.00%, 9.91%, 9.69% and 9.66%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
BOCGAS	4.84	5.32	0.48	9.92%	NAHCO	2.60	2.34	-0.26	-10.00%
NEIMETH	2.67	2.91	0.24	8.99%	OANDO	4.00	3.60	-0.40	-10.00%
UNITYBNK	0.79	0.86	0.07	8.86%	DANGSUGAR	22.20	20.00	-2.20	-9.91%
ARDOVA	14.80	16.00	1.20	8.11%	FIDELITYBK	2.89	2.61	-0.28	-9.69%
BUACEMENT	52.00	56.00	4.00	7.69%	LIVESTOCK	1.45	1.31	-0.14	-9.66%

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