

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All Share Index lost 1.53% to settle the year to date return of the market at (27.57%).

The Index closed at 34,242.83 basis point against the previous close of 34,774.08 basis point while Market Capitalization closed at 17,892,907,955,709.30 against previous close of 18,170,505,827,376.10. Volume traded increased by 1300.09% from 668,531,406 to 9,360,014,746 while the total value of stocks traded increased by 53.15% from 7,849,218,445.68 to 12,021,146,397.74 in 8,712 deals compared to 10,319 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	34,774.08	34,242.83	-1.53%
Total Market Capitalization	Market Capitalization	18,170,505,827,376.10	17,892,907,955,709.30	-1.53%
Total Volume Traded	Trade Volume	668,531,406	9,360,014,746	1300.09%
Total Value Traded	Trade Value	7,849,218,445.68	12,021,146,397.74	53.15%
Total Number of Deals	No. of Deals	10,319	8,712	-15.57%

FBNH, TRANSCORP, ZENITHBANK, UBA and JAIZBANK were the most active stocks by volume While FBNH, UBA, GUARANTY, ACCESS and ZENITHBANK top the activity chart by value. BOCGAS, GLAXOSMITH, CONOIL, MBENEFIT and UNIONDAC top the gainers table by gaining 9.96%, 9.56%, 9.45%, 7.69% and 7.69% while OANDO, WAPIC, PORTPAINT, LIVESTOCK and CADBURY top the losers table by shedding 10.00%, 10.00%, 9.97%, 9.92% and 9.85%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
BOCGAS	5.32	5.85	0.53	9.96%	OANDO	3.60	3.24	-0.36	-10.00%
GLAXOSMITH	6.80	7.45	0.65	9.56%	WAPIC	0.50	0.45	-0.05	-10.00%
CONOIL	19.05	20.85	1.80	9.45%	PORTPAINT	2.91	2.62	-0.29	-9.97%
MBENEFIT	0.26	0.28	0.02	7.69%	LIVESTOCK	1.31	1.18	-0.13	-9.92%
UNIONDAC	0.26	0.28	0.02	7.69%	CADBURY	10.15	9.15	-1.00	-9.85%

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