

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All Share Index gained 1.68% to settle the year to date return of the market at (29.71%).

The Index closed at 34,818.01 basis point against the previous close of 34,242.83 basis point while Market Capitalization closed at 18,193,455,757,000.50 against previous close of 17,892,907,955,709.30. Volume traded decreased by 92.94% from 9,360,014,746 to 661,132,435 while the total value of stocks traded decreased by 30.97% from 12,021,146,397.74 to 8,298,141,137.68 in 7,324 deals compared to 8,712 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	34,242.83	34,818.01	1.68%
Total Market Capitalization	Market Capitalization	17,892,907,955,709.30	18,193,455,757,000.50	1.68%
Total Volume Traded	Trade Volume	9,360,014,746	661,132,435	-92.94%
Total Value Traded	Trade Value	12,021,146,397.74	8,298,141,137.68	-30.97%
Total Number of Deals	No. of Deals	8,712	7,324	-15.93%

FBNH, TRANSCORP, ZENITHBANK, ACCESS and GUARANTY were the most active stocks by volume While NESTLE, WAPCO, GUARANTY, ACCESS and ZENITHBANK top the activity chart by value. LINKASSURE, STERLNBANK, WAPCO, HONYFLOUR and ABCTRANS top the gainers table by gaining 10.00%, 10.00%, 9.55%, 9.43% and 9.38% while CORNERST, REGALINS, MBENEFIT, UNIONDAC and UNITYBNK top the losers table by shedding 8.62%, 8.33%, 7.14%, 7.14% and 6.98%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
LINKASSURE	0.50	0.55	0.05	10.00%	CORNERST	0.58	0.53	-0.05	-8.62%
STERLNBANK	1.90	2.09	0.19	10.00%	REGALINS	0.24	0.22	-0.02	-8.33%
WAPCO	22.00	24.10	2.10	9.55%	MBENEFIT	0.28	0.26	-0.02	-7.14%
HONYFLOUR	1.06	1.16	0.10	9.43%	UNIONDAC	0.28	0.26	-0.02	-7.14%
ABCTRANS	0.32	0.35	0.03	9.38%	UNITYBNK	0.86	0.80	-0.06	-6.98%

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